

## MAX HOLMES

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### **BUSINESS**

**Managing Member & Chief Investment Officer, Haven Asset Management LLC**, Greenwich, CT (01/2015 – Present)  
Also Haven Asset Management (Interval Funds) LLC & Haven Asset Management (Insurance) LLC

**Senior Advisor, American Industrial Partners LLC**, New York, NY (01/2015 – Present)  
Private equity firm focused on manufacturing and industrial companies, managing funds with \$17.8 billion of AUM

**Principal, Useful LLC**, San Juan, PR (12/2017 – Present)  
Expert Witness in Federal & State Cases including Jury Trials / AAA, FINRA, ICDR & JAMS Arbitrations / Mediations

**Chairman & Chief Executive Officer, Haven Holdings Inc.**, San Juan, PR (12/2017 – 12/2022)  
Insurance Holding Company / Owner of Time Insurance Company (WI)

**Founder & Chief Investment Officer, Plainfield Asset Management LLC**, Greenwich, CT (02/2005 – 12/2016)  
Distressed / Event / Special Situations hedge fund management company  
Portfolio Manager of Plainfield Special Situations Master Fund Limited (Hedge Fund) and Plainfield Direct LLC (BDC)  
Funds invested in over 400 businesses, across industries and across capital structures  
Peak AUM was \$5.4 billion in August 2008; 150 institutional investors; 155 employees and consultants

**Managing Director, D. E. Shaw & Co.**, New York, NY (01/2002 – 02/2005)  
Head of 20-person Distressed Securities Group of hedge fund management company  
Co-Portfolio Manager of D. E. Shaw Laminar Portfolios, L.L.C. and Laminar Direct Capital  
Funds invested in over 300 businesses, across industries and across capital structures  
Peak AUM was \$2.7 billion in February 2005

**Managing Director, RBC Capital Markets**, Greenwich, CT and New York, NY (1999 – 2002)  
Founder and Co-Head of RBC's 30-person High Yield Group, subsidiary of The Royal Bank of Canada  
Head of High Yield Origination and Capital Markets

**Managing Director, Gleacher NatWest Inc.**, Greenwich, CT and New York, NY (1996 – 1999)  
Head of High Yield Capital Markets; Part of NatWest Markets as a subsidiary of National Westminster Bank Plc  
Head of High Yield Research, supervising staff of 6 credit analysts

**Director, Salomon Brothers Inc.**, New York, NY (1991 – 1996)  
Corporate bond trader, responsible for proprietary positions in distressed and special situations (1995-96)  
Responsible for managing the firm's distressed bond positions and serving on creditors committees (1991-96)  
High Yield Strategist, Corporate Bond Research Department (1992-95) / Head of Bankruptcy Research (1991-95)

**Senior Vice President, High Yield and Convertible Securities Department, Drexel Burnham Lambert Incorporated.**  
Beverly Hills, CA (1986 – 1989)  
Senior research analyst and bond salesman, Sales and Trading Department (1987-89)  
Investment banker, Corporate Finance Department (1986-87)

**Associate Attorney, Vinson & Elkins**, Houston, TX (1984 – 1986)  
Member of the Banking/Business/Finance Law section

### **ACADEMIC**

**Adjunct Professor, Stern Graduate School of Business, New York University**, New York, NY (1993 – Present)  
Courses: Bankruptcy and Reorganization; Evolution of the High Yield Bond Market

**Senior Lecturer, University of Texas at Austin Graduate School of Business**, Austin, TX (1989 – 1990)  
Courses: Dealmaking 101; Leveraged Buyouts and High Yield Bond Market; Commercial Banking; Integrative Finance

### **CURRENT & FORMER LICENSES**

Texas Bar 1984 / New York Bar 1985 / District of Columbia Bar 2025 (Full Legal Name = Achim Maximilian Holmes)  
SEC (RIA and ERISA QPAM) / FINRA (Series 3, 7, 9, 10, 16, 24, 56 and 63)  
Federal Reserve / FDIC / Mortgage Banking / Insurance / FERC / ISO Power Plant Ownership  
Gaming in Nevada / New York / British Columbia

### **EDUCATION**

**Columbia Law School** J.D. 1984  
Harlan Fiske Stone Scholar; Articles Editor, Columbia Journal of Transnational Law

**Columbia Business School** M.B.A. 1984  
Majored in International Business

**Harvard College** A.B. 1981  
Majored in philosophy, minored in government