# SCS • SHEPHERD CONSULTING SERVICES

Roofing, Waterproofing, Sheet Metal & Exterior Wall Construction Consulting

# **Curriculum Vitae**

# John D. Shepherd, RRC, RRO

Roofing, Waterproofing, Sheet Metal and Exterior Wall Consultant

# **SUMMARY OF EXPERIENCE:**

I am the founder of Shepherd Consulting Services, a division of Shepherd Roof Consulting. I have been actively involved in the roofing and construction industry for over 40 years, including 10 years as an active roofing contractor and the last 18 years as a roofing, waterproofing, sheet metal and exterior wall consultant. Over the last 18 years, I have attended about 1100 hours of continuing education courses related to roofing, waterproofing, sheet metal, exterior walls, windows and other various building envelope components. I am an RCI Registered Roof Consultant and Registered Roof Observer, a HAAG Certified Residential and Commercial Roof Inspector, a licensed roofing contractor in California and Arizona, and a Certified Building Science Thermographer.

In the last 18 years my experience has included the following:

- Construction Defect Litigation Support: Retained as an expert in over 400 construction defect litigation cases and have at times represented plaintiffs, developers and/or sub-contractors (roofing, sheet metal, framing, siding, below-grade and deck waterproofing, windows and doors). I have extensive mediation and expert meeting experience. I have been deposed more than 60 times and testified in over 20 trials.
- Property Loss Damage Claims Investigations: I have extensive experience in
  evaluating roof, waterproofing, siding, stucco and window related property damage
  claims. As a consultant I have investigated, written reports, and provided repair
  recommendations, for over 650 wind, earthquake, hail, and/or mold related property
  damage claims. I have also testified in Appraisal Hearings, and have been retained
  as an expert for the defense in property damage claims that have gone into litigation.
- Standard of Care and Building Code Issues: I am an expert in roofing and
  waterproofing related building codes issues, roofing related standard of care issues and
  roof top safety. I have represented clients in roofing related personal injury, property
  damage and business practices litigation resulting from actions occurring during and/or
  after the installation of new roofs and/or from maintenance related actions.
- Leak Investigations: As a consultant I have personally conducted over 500 leak investigations on roofs, decks, exterior and below grade walls including many where others had difficulty in determining the source and causes of a problem.
- **Specification and Detail Development:** For Commercial and Residential new and reroof projects I have: conducted plan and specification review for architectural firms; prepared roof specifications, details and bid packages for building owners; attended and/or managed roofing related pre-bid, pre-construction and in-progress meetings.
- Construction Installation Inspections and Monitoring: I and/or my firm have conducted both full-time and part-time inspections and/or monitoring of roofing, waterproofing and exterior wall related replacement, repair, and new construction projects.
- Roof Surveys: Over the last 18 years I have personally conducted over 1000 roof surveys, and prepared written reports of the surveys, on residential buildings and on commercial buildings (ranging from 1,000-300,000 sq/ft). At times these surveys have included moisture scans using infrared and/or capacitance technology.

#### PROFESSIONAL HISTORY:

#### 3/01- to Present

# SCS SHEPHERD CONSULTING SERVICES

Registered Roof Consultant/President, Torrance, California

- Analysis of wind, earthquake, mold, fire and hail related roof damage insurance claims on residential & commercial buildings
- Construction defect litigation support services (includes investigation, analysis, documentation, expert witness, cost estimating and trial preparation) for roofing, sheet metal and building envelope issues
- Provide expert testimony on roofing related standard of care issues in personal injury, water damage and business practices litigation.
- Provide general consulting of roofing, waterproofing and building envelope system installations including specification and detail development, pre-bid and pre-job conferences and roof installation monitoring
- Conduct leak investigations to determine the means and method of water intrusion into the building envelope and roofs of residential and commercial buildings
- Roof surveys, Due Diligence investigation, analysis and documentation for residential and commercial real estate

#### 8/95-3/01

## **ROOFING & WATERPROOFING FORENSICS, INC. -**

Registered Roof Consultant, Yorba Linda, California

- Conduct leak investigations as to means and method of water intrusion into the residential and commercial buildings
- Analysis of wind, earthquake, mold, fire and hail related roof damage insurance claims on residential & commercial buildings
- Provide construction defect litigation support services including investigation, analysis, reports and/or cost estimating for roofing and building envelope systems
- General consulting of roofing system specification and detail development and well as specification review for architects
- Provide expert witness testimony in regards to roofing, sheet metal, waterproofing and window related issues
- Roof systems application inspections

# 8/94-8/95

# SHEPHERD ROOF CONSULTING/COAST TO COAST ROOFING SERVICES, INC.

Consultant/President, Redondo Beach, California

- Roof inspections and surveys
- Forensic analysis of moisture problems
- · Roof specification and detail development and project monitoring
- · Construction defect investigation and assessment

#### 2/89-8/94

#### **RAINPROOF ROOFING -**

Owner/Contractor, Garden Grove, California

- Managed and supervised a crew of 15 (roofers and laborers)
- Sales and marketing (Gross sales of 1.2 million in 1992)
- Roof consulting including forensic analysis, destructive testing, expert witness, inspections, surveys, and project monitoring

# 5/86-1/89

# ALL ASPECTS OF ROOFING -

Sales & Marketing Representative, Gardena, California

- · Pursued commercial and residential leads
- · Marketing including home shows, canvassing and networking
- · Project scheduling, in-progress and final roof inspections

## 11/83-5/86

## **DB CONSTRUCTION -**

Journeyman Roofer, Big Bear Lake, California

- Installed all types of steep roofing materials on residential and commercial buildings for DBC (primary employer) and several other general contractors
- · Leak investigations & general maintenance roof inspections

# **Professional History Continued:**

#### 6/81-3/83 **JP'S ROOFING –**

Owner, Journeyman Roofer, Seattle, Washington

- Ran a 3-5 man crew installing all types of steep-sloped & low-sloped roof materials.
- Roof inspections (due-diligence) for real estate purchases.
- Leak investigations
- Evaluate and upgrade residential attic ventilation systems

# 3/79-6/81 **JERRY DRAPER ROOFING –**

Journeyman Roofer, Seattle, Washington

- Installed all types of steep-slope and low-slope roofing materials on residential and commercial buildings
- Leak investigations & general maintenance roof inspections

#### 7/75-11/77 INGWALD JOHNSON ROOFING -

Journeyman Roofer, Plymouth, Indiana

- Installed all types of steep-slope and low-slope roofing materials on residential and commercial buildings
- · Leak investigations & general maintenance roof inspections

## 6/73-7/75 **J&W ROOFING –**

Journeyman Roofer, Depew, New York

- Installed all types of steep-slope and low-slope roofing materials on residential and commercial buildings
- Installed siding, gutters, wood/metal fascia and soffits, and conduct rough carpentry
- Leak investigations and roof repairs

# 6/69-6/73 **J&W ROOFING –**

Roofing apprentice/Journeyman roofer, Depew, New York

- Worked part time on weekends, before and/or after school and through the summer. Started as general laborer and worked up to journeyman roofer by 1973.
- Installed all types of steep-slope and low-slope roofing materials on residential and commercial buildings

#### **CERTIFICATION AND LICENSES:**

- Registered Roof Consultant, certified by the Roof Consultants Institute (#212).
- Registered Roof Observer, certified by the Roof Consultants Institute (#019).
- California C-39 Roofing Contractor License (#557494).
- Arizona K-42 Roofing Combination License (269167)
- Certified Tile Roof Installer (by the Tile Roofing Institute)
- Certified Tile Specialist (by the Tile Roofing Institute).
- RICOWI Wind Investigation Program (WIP) Credentials
- RICOWI Hail Investigation Program (HIP) Credentials
- Haag Certified Residential and Commercial Roof Inspector (#200911150)
- Building Science Thermograpy Certification (ITC #32564)

#### PROFESSIONAL AFFILIATIONS:

I am currently a member of the following organizations:

- RCI Inc. The Institute of Roofing, Waterproofing & Building Envelope Professionals.
- Western States Roofing Contractors Association (WSRCA)
- Roofing Industry Committee on Weather Issues, Inc. (RICOWI)
- American Institute of Architects California Council (AIACC)
- Los Angeles County Bar Association (LACBA)
- ASTM International

#### POSITIONS HELD IN PROFESSIONAL ORGANIZATIONS:

I am currently or have in the past held the following positions with roofing and/or consulting organizations:

- 04/2009 to Present: Member of the RCI, Inc. Advocacy Committee.
- 04/2008 to Present: Member of ASTM D08 committee.
- 01/2004 to 02/2010: Chairman of the So Cal Chapter of RCI Education Committee.
- 04/1999 to 02/2012: Committee Chairman of the annual RCI 2-day Hawaii Winter Workshop.
- 01/2009 to 01/2010: President of the So Cal Chapter of RCI.
- 04/2004 to 03/2009: Member of the RCI International Chapter Development Committee.
- 01/2007 to 01/2010: SoCal Chapter of RCI liaison to the California Real Estate Inspectors Association.
- 01/2008 to 01/2009: At Large Member of the SoCal Chapter of RCI.
- 01/2006 to 01/2007: Vice President of the SoCal Chapter of RCI.
- 04/2005 to 04/2006: Member of RCI International Convention Education Committee.
- 01/2005 to 01/2006: Secretary of the SoCal Chapter of RCI.
- 02/2003 to 03/2005: Member of the WSRCA Associate Advisory Council.
- 04/2000 to 04/2005: RCI International liaison to the WSRCA.
- 04/1999 to 04/2001: RCI Region VI Director and member of the RCI Board of Directors.

## **PUBLICATIONS:**

Construction industry related articles I have written include the following:

- "Roof Drainage Issues: Designing Commercial Roof Systems in Compliance with the IBC- Part 2", Western Roofing Magazine, Mar/Apr 2012.
- "Who is the Designer of Record: Designing Commercial Roof Systems in Compliance with the IBC -Part 1", Western Roofing Magazine, Nov/Dec 2011.
- "Licensing of Roof Consultants", Western Roofing Magazine, July/Aug 2004.
- "International Building Code Update", Western Roofing Magazine and Architects West Magazine, Jan/Feb 2004.
- "Tile Roofs", RCI Interface Journal of the Roof Consultants Institute, Jan 2000

#### **SPEAKER HISTORY:**

- June 2011: "Roof Damage Investigation: Misclassification of Roof Damage Causation and Fraud in Insurance Property Damage Claims", Presented at the RCI, Inc. Region IV meeting in Las Vegas, NV.
- May 2011: "Attic Condensation and Moisture Control in Residential Buildings".
   Presented at the Moisture Intrusion Seminar at the CREIA 2011 Spring Conference in Ontario, CA
- November 2009: "Roof Top Quality Assurance" Presented: Introduction/History, Role of the Observer, Reports, Construction Documents, Safety, Legal issues, and Ethics for the RRO. San Diego, CA
- November 2008: "California Building Code Update: Roofing", at the SOCAL Chapter of RCI Seminar "California Building Code Update: Roofing, Waterproofing & the Building Envelope" San Francisco, CA
- June 2008: "Building Code Changes You Need to Know" at the RCI Inc. Region IV meeting at the 2008 WSRCA Convention, Las Vegas, NV.
- April 2008: "California Building Code Update: Roofing", at the San Diego Roofing Contractor Association meeting, San Diego, CA.
- February 2008: "California Building Code Update: Roofing", at the SOCAL Chapter of RCI Seminar "California Building Code Update: Roofing, Waterproofing & the Building Envelope" Long Beach, CA.
- October 2007: "Water Damage Claims: Investigation of Residential Roofing Issues", at the PLRB/LIRB Regional Adjusters Conference, Costa Mesa, CA.
- June 2007: "Inspecting Cedar Shake and Cedar Shingles Roofs",
   RCI SOCAL Chapter "Inspecting Steep Slope Roofs" Seminar, Downey, CA.
- July 2006: "Inspecting Concrete Tile Roofs", RCI SOCAL Chapter "Inspecting Steep Slope Roofs" Seminar, Session 2 on the RCI "Road to the Registered Roof Observer Credential", Downey, CA
- May 2006: "Preparing to take the RCI Registered Roof Observer Examination", Downey, CA

# Speaker History Continued:

- May 2006: "Plaza Decks & Stairs with Protected Membrane and Plaza Decks & Stairs with an Integral Wearing Surface Membrane", at the RCI SOCAL Chapter "ASTM E-2266 Seminar, Downey, CA.
- June 2005: Steep Sloped Roof Ventilation
   RCI International Region VI Summer Workshop, at the WSRCA 29<sup>th</sup> Convention, Las Vegas, NV
- January 2005: "A Practical Guide to Prepare for the RCI Register Roof Consultant Examination", 5<sup>th</sup>
  Annual RCI 2-day Hawaii Winter Workshop, Honolulu, Hawaii
- April, 2004: "Roof Component Damage from Earthquakes" PCS 2004 Catastrophe Conference, Long Beach, CA
- June, 2003: "Mold Case Studies, It's Not always the Roofers Fault"
   RCI Region Six Summer Workshop @ the WSRCA Annual Convention, Las Vegas, NV
- April, 2003: "Trends in Fraudulent Mold, Asbestos and Construction Defect Claims"
   2003 Insurance Fraud Management Conference, Baltimore, MD
- April, 2003: "Roof and Wind Damage Claims "Southern CA Chapter IASIU Property Fraud Seminar, Commerce, CA
- March, 2003: "Identifying and Investigating Roof Problems"
   Golden Eagle Insurance Roof Education Seminar, San Diego, CA.
- February, 2003: "Identifying and Investigating Roof Problems"
   State Farm Insurance Roof Education Seminar, Culver City, CA.
- January, 2003: "Reroofing and Building Code Compliance"
   Roof Consultants Institute Region Six 3<sup>rd</sup> Annual Hawaii Winter Workshop, Honolulu, HA
- June, 2002: "Reroofing and Building Code Compliance"
   RCI Region Six Summer Workshop @ the WSRCA Annual Convention, Las Vegas, NV
- October, 2001: "Identifying and Investigating Roof Problems"
   Farmers Insurance Roof Education Seminar, Commerce, CA.
- September, 2001: "Identifying and Investigating Roof Problems"
   Farmers Insurance Education Seminar, Orange, California
- June, 2001: "Special Issues in Investigating Roofs"
   Murchison & Cumming Insurance Loss Appraisal Seminar, Los Angeles, California
- November, 2000: "Visual Surveys and Drainage"
   Roof Consultants Institute Fundamentals of Roof Consulting, San Diego, California
- January, 2000: "Building Codes"
   RCI Education Course: Rooftop Quality Assurance, Los Angeles, CA
- June, 1999: Roof Consultants Institute, Las Vegas, Nevada Region VI Auxiliary Technical Program "Roof Surveys and Analysis"
- March, 1999: "Photographic Documentation: Videography and Digital Photography "Roof Consultants Institute Convention, Charlotte, North Carolina
- August, 1998: Presentation for Damage for Allstate Insurance Co.
   "Understanding the Differences: Earthquake, wind & age appropriate wear roof damages"
- June, 1998: "Cementitious Wood Fiber Shakes Failure Analysis" Western States Roofing Contractors Association's 24<sup>th</sup> Annual Convention & Trade Show, Anaheim, CA

# **FORMAL EDUCATION:**

6/1973 – Graduated Lancaster Central High School, Lancaster NY 1990-91 Attended South Seattle Community College, Seattle, WA 1995-6 Attended El Camino College, Torrance, CA

# **INDUSTRY EDUCATION: (Current through June 2012)**

In order to keep abreast of new building standards, methods and installation practices, since 1993 I have attended about 1100 hours of roofing, waterproofing & building envelope technical education courses. Most of these courses were taken with the following organizations:

- RCI International: The Institute of Roofing, Waterproofing and Exterior Wall Professionals (RCI)
- National Roofing Contractor's Association (NRCA)
- Western States Roofing Contractors Association (WSRCA)
- Forensic Consultants Association of Orange County (FCAOC)
- University of Wisconsin-Madison (UWM)
- Roofing Industry Education Institute (RIEI)
- International Roofing & Waterproofing Consults Institute (IRWC)
- Construction Specifier's Institute (CSI)
- Los Angeles County Bar Association (LACBA)
- Contractors State License Board (CSLB)
- International Conference of Building Officials (ICBO)
- Spray Polyurethane Foam Association (SPFA)
- The Tile Roofing Institute (TRI)
- California Real Estate Inspectors Association (CREIA)

#### **INDUSTRY EDUCATION & TRAINING:**

# 2012 Education/Training:

- RCI, Inc. International Annual Convention (18.0 hrs), Dallas, TX
  - Water Testing Misconceptions: Fenestration Product Certification vs. Forensic Investigation of Building Leaks
  - Evaluating Condensation Resistance for the Design of Wall Assemblies
  - Evaluation of Roofing Renovation Methods by an Energy-Based Life-Cycle Analysis
  - Liquid Sealants: Selection, Design and Installation
     Roof Warranties: Duration vs. Coverage
  - The Evolution of EIFS

- Repair Strategies for Metal Roofing
- Communication Strategies of Expert Witnesses Effective Use of Roof Coatings
- RICOWI Annual Technical Program (6.0 hrs), Dallas TX
  - Vapor Permeability Provides No Performance Benefit for Roofing Underlayment in Vented Attics
  - Using Hydrothermal Modeling to Solve Roof Moisture Problems
  - · Air Intrusion and Its Impact on Moisture Transport in Mechanically Attached Roofing Systems
  - Cool Roofs Cause Condensation Fact or Fiction
     RICOWI 2011 DFW Hail Investigation
- 12<sup>th</sup> Annual RCI Hawaii Winter Workshop (12.5 hrs), Honolulu, HI
  - Condensation: Using Thermography to Identify Temperatures in Wall and Roof Assemblies
  - Condensation Related Wood Rot and Mold Growth: The Under Appreciated Role of Air Intrusion
  - Rooftop Solar PV: Key Considerations for Success from a Roof Consultants Perspective
  - Designing Single-ply Membrane "Cool Roof" Systems for Service and Durability
  - Understanding Long-term Weathering Performance of TPO Roofing Membranes
  - Bonded Pull Tests are Not Just for Your Roof Membranes Anymore, A Review of ASTM E 2359
  - Metal Edge Systems for Low Slope Roofs: Design, Testing, and Performance
  - Design Considerations for Open Joint Rainscreen Cladding System
  - Lightweight Insulating Concrete and Re-roofing Applications
  - Communication Strategies of Expert Witnesses
     Understanding ANSI/SPRI ES-1

- RCI, Inc. Region IV Summer Workshop, Reno, NV (6.0 hrs)
  - · Roof Damage Investigation: Misclassification of Roof Damage Causation & Fraud in Insurance Claims
  - The Do's and Don'ts of Tile Roof Design Installation and Inspections
  - A Critical Review of the Life Span of TPO and PVC Single Ply Roof Membrane
  - Preparing to Defend Yourself: Documentation and Preparation
- Western States Roofing Contractor Association Annual Convention, Reno, NV (6.0 hrs)
  - Spray Foam Roofing what Makes this Roof System Popular in a Down Economy
  - The Art of Slate Roofing for the 21<sup>st</sup> Century
     Metal Roofing in a Northern Climate
  - New TPO Repair and Maintenance Guidelines TPO 10<sup>th</sup> Year Report
- Inspection Conference (8.0 hrs), Casey, O'Malley Associates, Las Vegas, NV
  - NDCIA Contified Boot Ingrester
    - NRCIA Certified Roof Inspector Residential Concrete Issues
  - LAM, EPDM, MOD Bitumen Roofing Inspections

- Moisture Intrusion (13.0 hrs), CREIA Spring Conference, Ontario, CA
  - Attic Condensation
  - Decks and Waterproofing
  - Window Inspections

- Stucco and Other Wall Cladding
- **Building Code Changes**
- Stucco Inspections
- RCI, Inc. International Convention & Trade Show, Reno, NV (10.5 hrs)
  - Dynamic Water Vapor Permeance of Building Materials
  - The Correlation between Wind Resistance and the Physical Properties of Fiberglass Shingles
  - The Development of FM Approved Standards for a Class 1 Steep-Roof Cover
  - Full of Hot Air: How the IRC fails to address Effective Attic Ventilation
  - Investigation and Litigation of a Roof Failure: Who Will Pay?
  - Case Studies of Roofing and Cladding Failures Involving Internal Pressurization and Topographical Effects
  - Cladding Attachment Schemes for Three-Coat Stucco Veneer
- Sheet Metal Symposium (7.0 hrs), SoCal Chapter of RCI and WESTCON, Downey, CA
  - SMACNA Appendix B: Attributes and Limitations of Different Types of Sheet Metal for Flashing
  - The Wind Resistance of Perimeter metal in Roofing (ANSI/SPRI ES-1)
  - Sheet Metal Flashing in Low-Sloped Roofs and Deck Waterproofing
  - The Challenges Facing Reconstruction Architects and Contractors
  - Cladding Attachment Schemes for Three-Coat Stucco Veneer
  - Code Requirements and Sheet Metal Flashing

  - Sheet Metal Flashing in Steep-Sloped Roofing
  - Sealing, Soldering and Welding

- Flashing Details in Project Documents
- Wall Flashings
- Field Joints
- 11th Annual RCI Hawaii Winter Workshop (12.5 hrs), Honolulu, HI
  - A Critical Review of the Life Span of TPO and PVC Single Ply Roof Membranes.
  - Designing, Specifying, & Testing Windows for Water Penetration Resistance: Changes in the AAMA 502
  - Failure in the Transition of a Curtain Wall to a Roof Expansion Joint over a Supercomputer, a Case Study.
  - Building Envelope Peer Reviews Tips and Techniques.
  - ASTM E2270-05: Inspection Guidelines & Investigation Standards for Unsafe Conditions on Building Facades
  - Utilizing Infrared Imaging to detect filled versus unfilled cells in exterior Concrete Masonry Unit (CMŪ) Walls.
  - Building Science and Infrared Thermography: Heat, Air, Moisture Flow with Buildings
  - The Consequential Structural Effects of Improper Design or Installation of Non-Structural Systems.
  - Google and Its Applications for Use in the Practice of Roofing, Waterproofing, and Exterior Wall Consulting
  - Trouble Shooting in Design of Construction Detail. Infrared Thermography for Roofing Investigations.
- CA Earthquake Accreditation Course (7.0 hrs), HAAG Engineering, San Francisco, CA.

- Western States Roofing Contractor Association Annual Convention, Reno, NV (6.0 hrs)
  - Building Codes Seminar How the 2009 IBC Affects You and the Roofing Industry
  - Shingles Seminar Issues with Installing Shingles on Lower Slope Roofs
  - Roofing Technology Seminar From Inspections to Proposals: Using Today's Technology
  - Waterproofing Seminar Coatings and Reinforced Waterproofing Membranes and What You Need to Know
- RCI, Inc. Region IV Summer Workshop, Reno, NV (6.0 hrs)
  - Sprayed Polyurethane Foam in the Building Envelope
  - Water Intrusion & Common Curtain Wall Problems Taper Insulation Systems and Design
- Gardening and Roof Scapes Daylighting and Photovoltaics
- Building Science Thermography Certification (28.0 hrs), by ITC, Fremont, CA
- Certified Commercial Roof Inspector Training Course (20 hrs), HAAG Engineering, Las Vegas, NV
- WESTCON •STUCCO: "An in Depth Look at a Common Assembly". Berkeley, CA (8.0 hours)
  - Performance and application of weather resistive barriers and self adhered flashings
  - Flashings for parapets, beams, pipes, etc. and counter flashing for roofing
  - Stucco materials and mixes and what to specify for different needs
  - Stucco finishes, elastomeric and fabric reinforced finishes
  - Drainage wall & cavity wall performance differences
    - Expectations of stucco and where not to use it
  - Stiffness and stability needed for structural walls
- Wood and gypsum sheathing requirements
- Flashing for windows (nail-on fin/store front) & doors
  - Lath types and attachment
- Control Joint and reveal performance and installation
  - Stucco application and curing

- RCI Inc. Region IV 10th Annual Hawaii Winter Workshop, Honolulu, HI (12 hrs)
  - Honolulu We Have a Problem

- Investigations of Leaking Walls and Facades
- Planning the Investigation and Establishing the Team . Investigation of Sealants and Surface Sealers
- Protocols for Building Envelope & Roof investigations Insurance Considerations and Coverage Issues
- Current Diagnostic Tools and Uses
- Documentation of an Investigation
- Roof, Sheet Metal and Plaza Deck Evaluation
- An Expert's Role in Mediation
- Laboratory Sampling and Instruction for Testing
- Reporting to Owners and Other Interested Parties
- Drafting of Expert Reports & Testimony Preparation Investigation of Below Grade Waterproofing
- Expert Meetings/Preparation for Mediation, Arbitration & Trial
- Evaluation of Windows, Curtain wall & Storefront Systems

## 2009 Education/Training:

- Level I Thermography Certification course (28.0 hrs), ITC, Las Vegas, NV
- Certified Residential Roof Inspector Training Course (20 hrs), HAAG Engineering, San Diego, CA
- Building Envelope Symposium (16 hrs), RCI Inc, San Diego, CA
  - Dual Sealed Expansion Joints in Roofing & Waterproofing Applications
  - Dubai International Air Terminal External Envelope and Interior Linings
  - Effective Utilization of Mock-ups in the Building Envelope Process
  - Osmosis and Blistering of Polyurethane Waterproofing Membrane
  - Exterior Stair Waterproofing Assembling the Puzzle
  - Using Humidity/Temperature Loggers for Moisture Investigations
  - Flashing Block Frame Windows in Stucco Walls
  - Sustainable Roof Design More than a Black and White Issue
  - Evaluating the Water Resistance of Fenestration Products
  - Corrosion: The Use of Metal within Masonry Wall Systems and Associated Life-Cycle Issues
  - Thin Marble Facades: History, Evaluation, and Maintenance
  - Development of Energy Ratings for Insulated Wall Assemblies
- RCI Inc. Region IV Summer Workshop, Reno, NV (6.0 hrs)
  - Membrane Waterproofing Applications for Garden Roofs and Electronic Field Vector Leak Analysis
  - Available Solar Technologies, Installation, Economics and Financing Options
  - Rooftop Photovoltaics Questions Roof Professionals Need to Ask
  - Design Problems in solar Voltaic Installations
- 2009 Western Roofing Expo Western States Roofing Contractor Assoc., Reno, NV (5.0 hrs)
  - Tile Roofing: 2009 Manual Updates
- Leadership in Energy and Environmental Design
- Coating Systems: Where & How They're Being Used .
- International Building Codes Updates (ICBO)
- Windows & Flashing: Specifying, Installing & Flashing Windows (8.0 hrs), RCI SOCAL Chapter, Long Beach, CA,
  - Basic Terminology
  - Window Design Criteria
  - Window Types and Materials
  - - Store Front Window Flashing Mock-up Test Results
- Sealants and Sealant Joint Design
- Laboratory and Field Testing
- Window Installation and Flashings
- Glass and Glass Insulation
- RICOWI Seminar "Spring Seminar", Dallas, TX (6.0 hours)
  - The Myth of Sisyphus: A Roadmap to Greening Our Buildings
  - Hurricane Ike Steep Slope Roofing Investigations
  - Hail Fundamentals and Detection Methodologies
    - Hurricane Ike Low Slope Roofing Investigations
- ASCE-07 Update
- 2009 Hail Investigation Event
- RCI Inc. International Convention & Trade Show, Dallas, TX (12.0 hrs)
  - From Study to Implementation Masonry Repair and Window Replacement
  - Sustainable Buildings Addressing Long term building Envelope Durability Building Science's Influence over the Building Codes •
  - Fundamentals of Below-Grade Waterproofing
- Sealants the Common Denominator
- Building beyond the Code: The Economic Benefits
- Evaluating Storm Damage to flat-Roof Assemblies Fluid-Applied Rubberized Asphalt membranes
- RCI International Region IV 9th Annual Hawaii Winter Workshop, Honolulu, HI (12 hrs)
  - Non-Destructive Test Methods of Testing Roofing Membranes Current Tools and Methodologies
  - Roof Moisture Surveys How different methods compare in terms of identifying infiltration pathways
  - Roof Top Photovoltaic Panel Systems: Technical, Economical, and Roof System Warranty Considerations
  - Metal Roofing: Common issues & problems
  - Liquid Applied Roof System
- Adhered Stone Veneer
  - Avoiding Common Curtain Wall Problems
- Weather Barriers: Do We Need Them?

Ventilation of Low-Slope Roof Assemblies

- WESTCON: "Windows & Flashing: Specifying, Installing & Flashing Windows of All Types, Berkeley, CA, (8.0 hrs)
  - Basic Terminology
  - Window Design Criteria
  - Window Types and Materials
  - Store Front Window Flashing Mock-up Test Results
- Laboratory and Field Testing
  - Window Installation and Flashings

Sealants and Sealant Joint Design

- Glass and Glass Insulation
- FEWA: "Windows & Flashing Failure and Litigation, Berkeley, CA, (8.0 hrs)
  - Preparing Trial Quality Evidence and Presentations Fenestration and Forensics Findings
  - Legal Aspects of Plaintiff's and Defense's Window Case
- Codes Seminar (5.0 hrs), SoCal Chapter of RCI, Long Beach, CA
  - 2009 California Energy Code Update: Residential and Commercial Roofing
  - LEED for Roofing Projects
- Tile Specialist Certificate Program, (8.0 hrs), the Tile Roofing Institute Las Vegas, NV
- 2008 Western Roofing Expo Western States Roofing Contractor Assoc., Las Vegas, NV (2.25 hrs)
  - · Residential Ventilation Concepts, System Designs & Troubleshooting Techniques
  - Execution of a Waterproofing Project (Step-by-Step)
- RCI International Region IV Summer Workshop, Las Vegas, NV (5.5 hrs)
  - Polycarbon-Polycarbonate Waterproofing Technology 2008 Building Codes Changes You Need to Know
  - Energy Efficient Designs with Single-Ply Roof Membranes
  - Analysis of a Roof Failure
  - Integrating Thin-Film Photovoltaic's onto Building Envelope Surfaces
- Building Wall Design & Construction, Pete Fowler Construction Services, Glendale, CA (2.0 hrs)
- Plaza and Deck Waterproofing Seminar RCI SOCAL Chapter, Long Beach, CA (8.0 hrs)
  - History
  - Material Types
  - Codes and Standards
  - Plaza Deck Waterproofing

- Framed Balconies
- Traffic Bearing Waterproofing
- Decisions: How to Decide Which System to Use
- Joe Lstibreks's Building Envelope Design & Energy Efficiency Seminar, CREIA, Downey, CA (7.5 hours)
- Polycarbon-Polycarbonate Waterproofing Design, RCI SOCAL Chapter: Long Beach, CA, (7.0 hrs)
- Roof Consultant Institute 23<sup>th</sup> International Convention & Trade Show, Phoenix, AZ (6.0 hrs)
  - Energy-Efficient Roof Designs with Single-Ply Roofing Membranes
  - Below-Grade Waterproofing: Failures and Solutions
  - Building Envelope Condition Assessment and Commissioning
  - Rooftop Tapered Design to Optimize Drainage Potential and Meet Code Requirements
- RICOWI Seminar "Spring Seminar", Phoenix, AZ (6.0 hours)
  - CA Wildland-Urban Interface Building Code Update: The Ember Hurricane- What Can We Do?
  - Cool Roof Rating Council: General Overview and New Endeavors
  - CA Title 24.6 CA Energy Code Update: Low Slope Roofing
  - CA Title 24.6 CA Energy Code Update: Steep Slope Roofing
  - 2008 RICOWI Hail Investigation Event
    - What do Climatologists Know about Hail
  - Fire and Wind Performance of Garden Roofs
     Above Sheathing Ventilation
- California Building Code Update: Transition to the IBC, RCI SOCAL Chapter, Long Beach, CA, (5.0 hrs)
  - Roofing: Chapter 15, Ventilation: Chapter 12
  - Waterproofing for Decks, Patios and Below Grade Applications
  - Exterior Wall Cladding
- RCI International Region IV 8<sup>th</sup> Annual Hawaii Winter Workshop, Honolulu, HI (12 hrs)
  - Spray Polyurethane Foam Systems Good and Not So Good Case Study's
  - Below Grade waterproofing-intro to basic types of systems, common failure modes & design considerations.
  - Building Envelope Monitoring: Stucco Cracking, Sloped Metal Panel Temperatures, & Condensation Potential
  - Monitoring the Performance of a Vapour Diffusion Port in a Non-Vented Roof Attic
  - · Restoration of Wood Framed Envelopes in the British Columbia Rainforest
  - Traffic Deck Fluid Applied Membranes Systems and Detailing
  - Plaza Deck Waterproofing Case Study of a Cold Applied System
  - Elastomeric Wall Coatings... Theory, Uses & Applications
  - Roof Adhesives
     Green Roofing
     Blind Side Waterproofing

- WESTCON: Plaza and Deck Waterproofing Seminar, Berkeley, CA (8.0 Hours)
  - History
  - Material Types
  - Codes and Standards
  - Plaza Deck Waterproofing

Framed Balconies

- Traffic Bearing Waterproofing
- Decisions: How to Decide Which System to Use
- Traffic Bearing Waterproofing
- 2007 Western Roofing Expo Western States Roofing Contractor Assoc., Las Vegas, NV (3.25 hrs)
  - Technology Advances in Thermoplastic Details
  - TPO 5 year Update

- Roofing Litigation Case Study
- RCI International Region IV Summer Workshop, Las Vegas, NV (6.5 hrs)
  - Studies & Testing: Composition Shingles, Wind Resistance & Seal Tab Technology
  - Best Practices for Design, Installation & Maintenance for Green Roofing
  - To Roof or Not to Roof Over Concrete Decks
- Retrofitting with Lightweight Concrete
- Use of Panelized Wood Decks & Radiant Barriers Factory Mutual (FM) Updates
- STUCCO: "An in Depth Look at a Common Assembly, RCI SOCAL Chapter: Downey, CA (8.0 hours)
  - Performance and application of weather resistive barriers and self adhered flashings
  - Flashings for parapets, beams, pipes, etc. and counter flashing for roofing Stucco materials and mixes and what to specify for different needs
  - Flashing for windows (nail-on fin and store front) and doors
  - Control Joint and reveal performance and installation

  - Stucco finishes, elastomeric and fabric reinforced finishes
  - Expectations of stucco and where not to use it
  - Drainage wall & cavity wall performance differences
  - Stiffness and stability needed for structural walls
- Lath types and attachment
- Wood and gypsum sheathing requirements
- Stucco application and curing
- Roof Consultant Institute 22<sup>th</sup> International Convention & Trade Show, Orlando, FL (9.0 hrs)
  - Back to the Future: Improving the Thermal Envelope R-values of ASHRAE 90.1
  - Consultants Role in Reroofing Remembering Energy Efficiency
  - A Systems Approach to Zero Lot Line Waterproofing . Drainage Design Requirements and Applications
  - Fluid-Applied Roofing & Waterproofing Membranes
- Case Study: When Air Barrier Meets Roof
- RICOWI Seminar Spring Seminar, Orlando, FL (7.0 hours)
  - FileMaker Pro Roof Damage Field Data Entry Form
- Florida Building Code Update
  - Hail Investigation Program, Protocols and Logistics
- **Determining Hail Size**
- Katrina Report: How to Use the Data
- Photo Documentation
- RCI International Region IV 7th Annual Hawaii Winter Workshop, Honolulu, HI (12 hrs)
  - Spray Polyurethane Foam Systems Good and Not So Good Case Study's
  - EFIS Update: Improvements in Design & Installation -Are things getting Better
  - Repair of Concrete High-Rise Buildings in the Wet West Coast Climates
  - ASTM E2128 "Standard Guide for Evaluating Water Leakage of Building Walls"
  - Preparing Enforceable Roofing and Waterproofing Specifications
  - Composition Shingles: Wind Resistance & Seal Tab Technology
  - Single-Ply Roof Systems: Self-Adhering, PVC, EPDM & TPO
  - Wall Sealants: Problems and Solutions
- Design of Exterior Wall Assemblies
- Roof Coatings: Materials, Uses and Energy Issues •
- To Roof or Not to Roof over Concrete Decks

- WESTCON •STUCCO: "An in Depth Look at a Common Assembly", Berkeley, CA (8.0 hours)
  - Performance and application of weather resistive barriers and self adhered flashings
  - Flashings for parapets, beams, pipes, etc. and counter flashing for roofing
  - Stucco materials and mixes and what to specify for different needs
  - Flashing for windows (nail-on fin and store front) and doors
  - Control Joint and reveal performance and installation
  - Stucco finishes, elastomeric and fabric reinforced finishes
  - Expectations of stucco and where not to use it
- Lath types and attachment
- Drainage wall & cavity wall performance differences
- Wood and gypsum sheathing requirements
- Stiffness and stability needed for structural walls
- Stucco application and curing
- Inspecting Steep Slope Roofs, RCI SOCAL Chapter Seminar, Downey, CA (3.5 hrs)
  - Inspecting Stone-Coated Steel Roofing and Architectural Metal Roofs
  - Inspecting Composition Shingle Roof Systems
    - Inspecting Concrete and Clay Tile Roofs
  - Inspecting Cedar Shingle and Shake Roofs
- Inspecting Slate Roofs

- Haag Engineering Roof Damage Assessment Seminar, Atlanta, GA (10.0 hrs)
  - Composition and Wood Roofs Damage Assessment
     Commercial Roofs Damage Assessment
- 2006 Western Roofing Expo Western States Roofing Contractor Assoc., Las Vegas, NV (4.0 hrs)
  - TPO Heat Welding Tips from the Pros
  - Roofing Technology from Inspections to Proposals
  - Let's Talk Synthetic Roof Products: History of Failures, Future Considerations
- RCI International Region IV Summer Workshop, Las Vegas, NV (6.5 hrs)
  - Legal Issues in the Roofing and Building Envelope Industry
  - Treated Wood, Roofing, Energy and the Environment
  - California Energy Code Roofing Updates
- Golf Coast Hurricane Observations
- Installer Certificate Program for Moderate Climate, the Tile Roofing Institute, Ontario, CA (7.0 hrs)
- ASTM E-2266 "Standard Guide for Design and Construction of Low-Rise Frame Building Wall Systems to Resist Water Intrusion", RCI SOCAL Chapter, Downey, CA (7.5 hrs)
  - Document Scope, Referenced Documents, Terminology, Summary and Specific Use
  - General Design Principals, Design Practices and General Guidelines
  - Plaza Decks & Stairs with an Integral Wearing Surface Membrane
  - Drainage Walls: Weather Resistive Barriers and Design & Construction
  - Drainage Wall Cladding: Vinyl and Wood Fiber Cement Siding
  - Drainage Wall Cladding: Wood and Wood Derived Products
  - Cavity Drainage Walls: Cement Plaster and Masonry
  - Plaza Decks & Stairs with Protected Membrane
  - Doors, Windows and Similar Wall Penetrations
  - Drainage Wall Cladding: Portland Cement Plaster
- Special Wall Considerations
- Exterior Sealant Joints
- Wood Decks, Stairs and Exposed Framing
- Building Envelope Design & Construction (2.0 hrs), Pete Fowler Construction Services, San Clemente, CA
- Roof Consultant Institute 21<sup>th</sup> International Convention & Trade Show, Phoenix, AZ (6.0 hrs)
  - Condensation in Metal Roofing: Design and Installation Resolutions
  - Condensation Control Mechanism in Exterior Wall Assemblies
  - Performance Evaluation of Unexposed & Field-Exposed Thermoplastic Polyolefin Membranes
  - Cool Roofs & Code in California

- Breathable Roofing Underlayments
- RCI International Auxiliary Seminar Phoenix, AZ (6.0 hrs)
   Exterior Insulation and Finish systems (FIFS): Past I.
  - Exterior Insulation and Finish systems (EIFS): Past Lessons and Current Issues
- RICOWI, Inc. Spring Seminar, Phoenix, AZ (6.5 hours)
  - The Wind Investigator How to Approximate Wind Velocities at Roof Level
  - Peak Demand Energy Analysis Roof Reflectivity and Insulation R-Value
  - PV Systems are warranted for 25 Years: Can you Design a Roof to Take It?
  - Fasteners
  - Katrina Low-Slope Hurricane Investigations
  - Oklahoma City Hail Storm Findings
- Katrina Steep-Slope Hurricane Investigations
- New IBC Hail Risk Map
- NRCA Convention, Las Vegas, NV Inc. (7.50 hours)
  - Asphalt Roofing Manufacturers Open Forum: Discussions on Low Slope Roofing Issues.
  - Welding of Thermoplastic Membranes Under Various Conditions.
  - Technical & Design Observations from the Field of Experts.
  - Roofing Industry Technology Issues.
- How Do Roofs Wear Out.
- RCI International Region IV 6<sup>th</sup> Annual Hawaii Winter Workshop, Honolulu, HI (12 hrs)
  - Introduction to ASTM E-2266-04: Standard Guide for Design & Construction of Low-Rise Frame Building Wall Systems to Resist Water Intrusion.
  - Curtain Wall Systems: A Practical Approach to Evaluation and Repair.
  - Masonry Walls, Common Problems and Possible Solutions.
  - Window/Door Installation: ASTM E 2112 and Installation Masters™ method of Installing doors and Windows.
  - Metal Roofs: Products, Roof Design, Waterproofing. Presented by Robert Stanford, RRO
  - 2004 Hurricanes How Air Infiltration and Component Deterioration Contributed to Roof Covering Damage.
  - The Wind Investigator How to Adjust Wind Velocities for Exposure, Height, & Averaging Time.
  - Sustainability: Roofs can last in excess of 30 years, but most don't.
  - Investigation after Hurricane Ivan: Pensacola Justice Center.
  - CNRCC Guarded Hot Box Energy Efficiency of Roof Assembly Test

- Cold Roofing and Deck Waterproofing Program, RCI Southern California Chapter, Downey, CA (7.0 hours)
  - The A, B, C's of Cold Applied Roofing: History, Review, Analysis, Suitability & Maintainability of Cold Applied Roofing for Various Conditions and Substrates.
  - Residential Walkways & Decks: Review, Analysis and Identification of deck & Walkway Waterproofing Systems
  - Water Testing and Forensic Investigation Protocols for Typical and Complex Deck and Walkway Projects.
  - Deck & Walkway Case Studies: Improper Design, Installation & Material Selection
  - Live demonstrations of Cold App Materials
- Cold Applied Roofing Case Studies

# RCI International • Region 6 Summer Workshop: Metal Roofing, San Francisco (7.25 hrs)

- Introduction to metal Roofing Products: Past, Present and Future
- Stone Coated Steel roof Systems: History, Styles, Manufacturing and Installation
- Standing Seam Roof Systems: History, Styles, Manufacturing and Installation
- Installation of Metal Roof Systems: what Can Go Wrong What to Watch For Demonstrations of Standing Seam Panel Production Insulations, Underlayments and Special Finishes

# Western States Roofing Contractor Assoc.29<sup>th</sup>Annual Convention, Las Vegas, NV (4.5 hrs)

- The Top 9 Most Common Metal Roofing Installation Mistakes
- Roof Tile Installation for Moderate Climate Regions
- 7 Things Contractors Always Ask the Manufacturer Technical Representative

# Air Barrier technology (3.0 hrs), Air Barrier Association of America, Downey, CA

Mold and Mildew

- Building Durability
- Energy Efficiency

# ASTM E-2266 "Standard Guide for Design and Construction of Low-Rise Frame Building Wall Systems to Resist Water Intrusion", WESTCON • Berkley, CA (7.5 hours)

- Document Scope, Referenced Documents, Terminology, Summary and Specific Use
- General Design Principals, Design Practices and General Guidelines
- Plaza Decks & Stairs with an Integral Wearing Surface Membrane
- Drainage Walls: Weather Resistive Barriers and Design & Construction
- Drainage Wall Cladding: Vinyl and Wood Fiber Cement Siding
- Drainage Wall Cladding: Wood and Wood Derived Products
- Plaza Decks & Stairs with Protected Membrane
  - Doors, Windows and Similar Wall Penetrations
- Drainage Wall Cladding: Portland Cement Plaster
  - Wood Decks, Stairs and Exposed Framing **Exterior Sealant Joints**
- Cavity Drainage Walls: Cement Plaster and Masonry •
- Special Wall Considerations

# RCI International • Region 6 Summer Workshop, Las Vegas, NV (6.5 hrs)

- Cool Roof Coatings: What Makes a High Performance Coating/Installation Requirements
- Contractor / Consultant / Manufacturer Relations Panel
- Hurricane Ivan: Roof Wind Damage Investigations Steep Slope Roof Ventilation

# Roof Consultant Institute 20th International Convention & Trade Show, Miami., FL (9.0 hrs)

- Tile Roof Systems: Analysis and Inspection Techniques for Roof Consultants
- Field Investigation and Laboratory Testing of Exposed Polyvinyl Chloride Roof Systems
- How Do Roofs Wear Out
- Issues to Consider Regarding Self-Adhering TPO Single-Ply Membranes
- Assessing the Field Performance of PVC Roof membranes After 34 years of Exposure
- Tile Roof Systems: Analysis & Inspection Techniques for Roof Consultants

# 2004 Hurricane Season (7.0 hrs), RICOWI Seminar, Miami, FL

- Steep-Slope Roofing: Tile Roof Investigations
- Steep-Slope Roofing: Metal, Wood and Composition Roof Investigations
- Low-Slope Roofing: Built-up Roofing and Modified Bitumen Roofing
- Low-Slope Roofing: Roof Edges and Insulation Attachment Failures
- Performance of Spray Polyurethane Foam Roofs Oklahoma City Hail Storm

# RCI International Region Six 5<sup>th</sup> Annual Hawaii Winter Workshop, Honolulu, HI (12 hours)

- Practical Steps in Preparing to take the RCI RRC Examination
- Waterproofing Plaza Decks and Roof Gardens
- Air Barriers: Design Criteria and Materials
- Waterproofing Retrofit: Case Studies
- Steep-Slope Roofing Materials: Surveys & Analysis •
- Technology & Performance of Composition Shingles •
- Waterproofing Materials
- Waterproofing Details
- Air Barriers: Case Studies
- Waterproofing Design Considerations
  - **TPO Roof Membranes**

- 30 hour Basic Mediation Course (30.0 hours), Los Angeles Bar Association, Santa Monica, CA
- RCI International Region 6 Summer Workshop, Las Vegas, NV (6 hrs)
  - Mock Trial: Mold Litigation

What Makes a Good Shingle

Contractor/Consultant Relations

- **Sheet Metal Details**
- TPO Membranes: What Makes a Good TPO Membrane
- Western States RCA 28th Annual Convention & Trade Show, Las Vegas, NV (4.5 hrs)
  - WSRCA TPO Project Study: 3-year Results
- Title 24: It's Impact on Roofing in 2005
- GAF Roofing 2004: Low Sloped Roofs
- Roof Consultant Institute 19<sup>th</sup> International Convention & Trade Show, Reno, NV (7.0 hrs)
  - EPDM Roof Membranes: Long-term Performance Revisited
  - Long-term Reflective Performance of Roof Membranes
  - Overview of New Wind Design Guide for Mechanically Attached Roof Systems
  - Slate Roof System Inspection and Reporting Techniques
  - Dynamic Wind Evaluation of Architectural Metal Roofing Systems
  - New Wind Resistance Test Standards for Shingles
- RICOWI Seminar "Hail Investigation Training Workshop", Reno, Nevada (7.0 hours)
  - Mold Predication: What Building Science Can and Cannot Do For You
  - Cool Colors of Roofing

Cedar Shake & Shingle Application Details

Real Hail v. "Man-Made" Hail

- CRRC & the CA Energy Code Requirements
- Cold Weather Application of Clay & Concrete Tile
- Texas Tech University: Wind Research Update
- NRCA's 117<sup>th</sup> Annual Convention & Exhibit, San Diego, California (5.0 hrs)
  - Roof System Performance Criteria
- Moisture & Mold in the Building Envelope

Spray Foam Research, Phase II

- Understanding the Construction Process
- RCI International Region Six 4th Annual Hawaii Winter Workshop, Honolulu, HI (12 hours)
  - Re-roofing & Re-Waterproofing Projects How to Make Well-Reasoned System Selections
  - Hawaii Energy Code & Its Effect on Roof System Selection
  - Self-Adhering Roof Systems the Good, the Bad & the Ugly
  - Building Envelope Design and Its Effect on Mold Contamination
  - Designing Sustainable Low-Sloped Roof Systems for the Long Term
  - Stucco Leak Investigations Lessons Learned the Hard Way
  - The EPDM Phenomenon: A Restorable Roof System Cladding Options for the Tropical Environment
  - Curtain Walls: Design Principals
- Asphalt Today

- Roof Consultants Institute (RCI) Region 6 Fall Workshop, Los Angeles, CA (6.5 hours)
  - 2005 California Energy Code Daylighting Standards in Roof Systems
  - Infrared Survey of Metal Buildings: Some Practical Applications
  - Exterior Envelope Weatherproofing Problem Solving Prior to Construction
  - Update on 2005 CA Energy Code & Its Impact on the Roofing Industry
  - California Proposition 65 Lawsuit Update
  - Roof Assembly R-Value Testing: It is Not the Sum of the Components
- Firestone Building Products Roofing Seminar, Ontario, CA (5.0 hours)
  - Insulation We Switched Blowing Agent, Now New Facers
  - EPDM Cost Effectiveness with Long-Term Performance
  - Trends C or E Deck and What is the difference Environmental Issues – LEED
- Roof Consultants Institute (RCI) Building Envelope Symposium, Dallas, TX (11.5 hours)
  - Moisture Climate Load Calculation for Building Envelope
  - Wind Load Calculation ASCE and FM Procedures
  - Wind Failure Investigation of Roof Assemblies
  - Moisture Condensation for Roofing Theory
  - Moisture Design Case Studies and Examples
- Moisture Control Requirements in Codes
- Wind and Wind Effects Theory
- Panel Discussion on Wind
- Case Studies on Cladding Wind Loads
- Moisture Failure Investigation of Roofing & Claddings Lessons Learned from Wind Cladding Failures
- Avoiding & Resolving Construction Claims, Los Angeles County Bar Assoc., Malibu, CA (7 hrs)
  - Conflict Prevention and Avoidance in Construction Contract Mgmt.
  - Pitfalls & Protections of Insurance Coverage for Industry Professionals
  - ADR Advocacy: Preparing and Presenting Your Case
  - Insurance Code 2071 Appraisals & Dispute Review Boards
  - ADR Design for Construction Projects
- Hot Topics in Construction Law

- Roof Consultants Institute (RCI) "Rooftop Safety for Consultants", San Diego, CA (6 hours)
  - Overview of OSHA, Subpart C & General Duty Clause• Fall Protection – Hazard Communications
  - Safety Programs for the Consultant or Owner Electrical, Personal Protective Equipment
    - Stairways and Ladders, Fire Protection
  - Fall Protection Crucial Stuff for Rooftops
- RCI International Region 6 Summer Workshop, Las Vegas, NV (6 hrs)
  - Roof Moisture Surveys How different methods compare in terms of identifying infiltration pathways
  - Mold Case Studies, It's not always the Roofers Fault
  - Mock Trial: Moisture Related Damage Case Roof Repair Methodology
- Preventing & Solving Moisture-Related Problems in Buildings (12 hrs), UW College of Engineering, Madison, WI
  - Fundamentals of Moisture in Buildings: Myths and Reality
  - Roof Design/Construction to Avoid Moisture-Related Problems
  - Preventing & Solving Moisture Problems in Walls, Foundations & Slabs
  - The Interaction of Mechanical Systems with the Building Envelope
  - Fundamentals of Moisture in Roofs Effects of Mold on Human Health
- Property Fraud Seminar, Southern California Chapter IASIU, Los Angeles, CA (7 hours)
  - Dynamic Wind Uplift Performance of Thermoplastic Roofing Systems
  - Contractors Instructions: A Forensics Engineering and Legal Practice
  - Manufacturer Standard Details: Reinforcing Accepted Standards as Common Knowledge
  - How to Conduct System Inspections & Assessments •
  - Mold 1<sup>st</sup> & 3<sup>rd</sup> party, Hygienist & Contractor Issues •
- Computer Forensic Investigations/Data Recovery
- Roof and Wind Damage Claims
- Achieving Working and Effective Air Barriers The Design Process, the 75% Rule
- Roof Consultant Institute 18th International Convention & Trade Show, Tampa, FL (8.0 hrs)
  - Manufacturer Standard Details: Reinforcing Accepted Standards as Common Knowledge
  - Contractors Instructions: A Forensics Engineering Legal Practice
  - How to Conduct System Inspections and Assessments
- Achieving Working and Effective Air Barriers
  - Dynamic Wind Uplift Performance of TPO Roofing Systems The Design Process, the 75% Rule
- Hail Investigation Training Workshop (4.5 hrs), RICOWI, Tampa, FL
  - General Program of Inspection
  - **Determining Hail Effects**
  - Data Sheets & Roof Condition Reports
  - Communication & Report Production
- Determining Hail Size
- **Equipment and Supplies**
- Sample Collection
- Photo Documentation
- RCI International Region Six 3<sup>rd</sup> Annual Hawaii Winter Workshop, Honolulu, HI (12 hours)
  - Wind Pressure Design & Other Considerations for High-Rise Roofing Projects: Case Studies
  - Panelized Wood Decks & Radiant Barriers -- Condensation Potential
  - Alternative Provisions of Consulting Agreements & Insurance Contracts
  - Consultant Liabilities, What Lurks Behind the Door -- Case Reviews
  - Mold-Based Litigation: The Current State of the Art & How the Roofing Industry is Impacted
  - **Property Condition Assessments**
- Tile Roofs Essentials and Improvements
- Reroofing and Building Code Compliance
- EIFS: Current Issues & Past Lessons

- Roofing Industry Committee on Weather Issues, Inc. Fall Seminar, San Diego, CA (7.0 hrs)
  - Condensation The Sometimes Overlooked Source of Moisture
  - Metal Shingles/Panels and Extreme Climatic Conditions
  - Roof Color & Its Impact on the Energy Efficiency of Commercial Buildings
  - Weathering Properties of Concrete and Clay Tile
- Field Evaluation of a Rooftop Garden
- Accreditation & Product Evaluation under the ICC CA Title 24 – Impact of Upcoming Changes
- Roof Consultants Institute (RCI) Region 6 Summer Workshop Las Vegas, NV (6.5 hrs)
  - Steep-Slope Roof Ventilation Technical Principals/Tips for the Simple to Complex Projects
  - Reroofing and Building Code Compliance
  - Contractor/Consultant Relations

- Roof Surveys and Analysis
- Roof Consultant Institute 17th International Convention, Galveston Island, TX (12.0 hrs)
  - Air Entrapment in Elastomeric Coating as Used in Sprayed Polyurethane Foam Coatings
  - Air Infiltration The Enemy of Wind Resistance & Condensation Control
  - Enhancing Wind Performance of Roof Systems: The Consultants Role
  - What Roof Consultants Need to Know About Slate Roofs
  - Roofing Litigation Hot Topics & Issues
  - **Trouble Shooting Masonry Walls**
  - Industry Report Cool Roof Investigations
- RTI/WSRCA Roof Tile Manual
- Update on Green Roofs
- Wind Events & Wind Warranties

- RCI International 2<sup>nd</sup> Annual Region 6 Hawaii Winter Workshop, Honolulu, HI (12.5 hrs)
  - Full System Warranties & the Alternatives Available to the Roofing Specifier
  - Retrofitting w/Lightweight Insulating Concrete: Tips for Solving Design Challenges & Avoiding Problems
  - Wind Resistance and Condensation Control: Tips to Avoid Surprises
  - Mold: Public Enemy #1? Managing Microbial Mold Issues for Roofs & Buildings
  - Problems with Fiber Cement Roofing Materials in Warm, Moist Climates
  - Changes in the Mod-Bit Market The move to cold applied system systems
  - Diagnostic Tools: Investigating the Building Envelope Roof Coatings
  - Waterproofing: Repair of Buried Membranes First-aid for Metal Roofs

# 2001 Education/Training:

- Roof Consultants Institute (RCI) Region 6 Fall Workshop, Los Angeles, CA (6.0 hrs)
  - Title 24 Energy Codes and the CA Cool Roof Program
  - Tour of Henry Co. Manufacturing Facility
- High Performing SPF Roofs: Specification, Installation and Inspection (6.5 hrs), RCI Region 6 Fall Meeting, Mesa, AZ
- Fundamentals of SPF Covering Systems for the Independent Inspector (7.0 hrs.) SPFA, Mesa, AZ
- Roof Consultants Institute (RCI) Region 6 Summer Meeting, San Francisco, CA (7.0 hrs)
  - Waterproofing Material Selection, Design & Analysis Green Roofs 101: Intro to Green Roof Technology
  - Defending a Green Roof: Detailing the Roof System Setting Standards: Incentives Drive the Market
  - Plant Selection and Maintenance Case Studies: Thermoplastic Roof Systems
  - Landscape Design: An Illustrated Overview Case Studies: Fluid-Applied Roof Systems
- Western States RCA 25<sup>th</sup> Annual Convention & Trade Show, Las Vegas, NV (4.0 hrs)
  - Always Use Protection...Contracts, Insurance and Indemnity"
  - Up on the Roofs of Mega Resorts Roofing Substrate Issues
- The Roofing Industry Committee on Wind Issues Roofing Seminar, Baltimore, MD (7.0 hrs)
  - Simulated Hail Damage & Impact Resistance Test Procedures for Roof Coverings
  - Climatology of Large Hail in the United States and Protocol for Assessment of Hail-Damage
  - Weathering Properties of Wood Shakes and Shingles
- Weathering Properties of Asphalt Shingles
  - Weathering Properties of Concrete & Clay Tile
- Roof Consultant Institute 16<sup>th</sup> International Convention, Baltimore, MD (6.0 hrs)
  - Air Entrapment in Elastomeric Coating as Used in Sprayed Polyurethane Foam Coatings
  - Green Roofs- the Last Urban Frontier for New Greenspace
  - Considerations for Cold Weather Roofing
- Reducing Condensation in the Roofspace

Tile Roof Fastener Dilemma

- Roof Consultants Institute (RCI) Region 6 Winter Meeting, Honolulu, HI (12.0 hrs)
  - Roof Wind Damage Investigation: How Roofs actually fail & Practical Tips to Avoid Damage
  - The New FM Data Sheets How to Use a Recently Updated Design Tool
  - Elastomeric Coatings/Waterproof Membranes & Tools for Investigation and Analysis
  - Roofs Don't Leak How To Avoid Leaks at Flashings & Other Non-Roof Related Conditions
  - Blue Green Algae: Effects on Fiber Cement Roofing

    Pushing the Building Envelope...Below Grade

    Plaza Decks: Preventable Waterproofing Nightmare

    EIFS: Failure Analysis & Design Guidelines

  - Wind Design for Concrete and Clay Tile Roofs •
- - Evaluating Fluid Applied Roofing

# 2000 Education/Training (Continued):

- Roof Consultants Institute (RCI) "Fundamentals of Roof Consulting" (24 hrs.), San Diego, CA
  - Roof Consulting Practice
  - Codes & Standards
  - Low Slope Roofing
  - Roof System Selection

- Wind II, Fire II
- Drainage, Moisture Detection
- Thermal & Energy/Visual Surveys
- Moisture
- Roof Consultants Institute (RCI) Region 6 Fall Meeting, San Diego, CA (7.0 hrs)
  - OSB in Roof Construction

Understanding FM Data Sheet

- Understanding the UL Directory
- Industry Expert Program 2000 Training Course, (4.0 hrs.) Contractors State License Board, San Diego, CA
- Roof Consultants Institute (RCI) Region 6 Meeting, Los Angeles, California (6.5 hrs)
  - The Getty Museum Project- Waterproofing System Design and architects tour of facility
  - Update of Tile Roofing

- RCI International Region 6 Technical Seminar & Project Tour, San Rafael, CA (7.0 hrs)
  - "Frank Lloyd Wright Marin Civic Center Recoating and Waterproofing"
  - Over Coming Specials Challenges Associated with Recoating a Historic Structure
  - Keys to Successful Fluid-Applied Waterproofing Systems
  - Avoiding Pit Falls in Elastomeric Wall Coating Systems
- FCAOC Forensic Consultants Association Orange County Workshop: "Experts in the Courtroom: What Works, and What Doesn't", Irvine, CA (7.0 hrs)
  - Verbal Communication

What to Wear and Why

Non Verbal Communication

- Visual Aids/Visual Persuasion
- RCI 15th International Convention & Trade Show, Reno, Nevada (9.0 hrs)
  - Moisture Infiltration and Condensation in Building Envelopes
  - PMR Systems A Problem Solver You May Be Overlooking
  - Modified Bitumen Technology
  - Roof Design by Weighted Evaluation
- Mock Trial
- Waterproofing & Moisture Control Seminar for Construction Professionals (14.0 hrs) U of Wisconsin-Madison, WI
  - Below-grade facilities Plaza decks
- Slabs on ground
- RCI Roof Consultants Institute: Roof-top Quality Assurance (7.0 hrs) Los Angeles, CA

# 1999 Education/Training:

- WSRCA25<sup>th</sup> Annual Convention & Trade Show, Las Vegas, NV
  - Waterproofing Seminal (2.0 hrs)

- Roof Ventilation Seminar (2.0 hrs)
- What You Must Know to Effectively Litigate (3.0 hrs), FCAOC Construction Defect Seminar, Santa Ana, CA
- Deposition Mine Field Preparing for Deposition (7.0 hrs) FCAOC Seminar, Newport Beach, CA
- RCI Roof Consultants Institute 14th International Convention, Charlotte, NC (12.0 hrs)
  - Fire Down Below Hazards of torch applied modified bitumen roof system
  - Contract Essentials for the Consulting Business
  - Artisan Demo Slate

- Mock Trial: Roof Litigation
- Consolidations in the Roofing Industry
- Solving Roof Leaks with Fans

Ethical & Contractual Issues Cold Applied Bituminous Roofing

- Artisan Demo Wood Shakes Asbestos and Roof Consulting
- NRCA's 112th Annual Convention & Exhibit, Phoenix, AZ (4.0 hrs)
  - Roofing Contractor/Consultant Relations
- Issues in Residential Roofing, ICBO, UBC
- All Day Technical Program (6.0 hrs), IRWC'S Annual Roofing & Waterproofing Symposium, Phoenix, AZ

### 1998 Education/Training:

- Chapter 15, 1997 UBC code review, proper application techniques, review of all types of roof coverings (12.0 hrs), Colorado Chapter, Construction Specifiers Institute, Denver, CO
- NRCA's 111th Annual Convention & Exhibit, Las Vegas, NV
  - Building Codes: Provisions that Affect Roofing Professionals (3.0 hrs)
  - Technical Operations Committee Issues and Updates (1.5 hrs)

- Roof Consultants Institute (RCI): Building Envelope Symposium, San Diego, CA (12.0 hrs)
  - Roof Decks
    - **Roof Membranes**
  - Wind Design
  - Roof Coatings & Insulation
  - Tile Roofing
  - Pitfalls in Waterproofing

- Flashing & Sheet Metal
- **Curtain Walls**
- Exterior Insulation and
- Finishing Systems (EIFS)
- Plaster & Stucco
- Specifications: Principles and Practices (8.0 hrs), The Construction Specifications Institute, Detroit, MI
- Western State Roofing Contractors Association Convention, Las Vegas, NV (5.0 hrs)
  - Contractor/Consultant: Bridging the Gap (Protocol, Specifications Differences and Conflict Resolutions)
  - Legal Session: Who Wins? (Recreation of a Re-Roofing Construction Project that was Resolved in Litigation)
  - The Asphalt Shingle: Charting the Progress: Review Results of the 20/25-Year Asphalt Shingle Test

- Roof Consultants Institute National Convention, Anaheim, CA (5.0 hrs)
  - Preliminary Roofing Design
  - Tapered Layouts for Troublesome Conditions
  - Factory Mutual
- Advancement of Construction Technology (8.0 hrs), The Construction Specifications Institute, Detroit, MI

#### 1996 Education/Training

- Design, Testing & Installation of Butler Metal Roof System (12.0 hrs), Butler Manufacturing Co., Grandview, MO
- Master Series Program Cross-Examination of Expert Witnesses (7.0 hrs), LACBA, Los Angeles, CA
- Fume Recovery Systems (2.0 hrs) Koppers Industries/National Tool, Cerritos, CA
- IRWC Roofing Symposium, San Diego, CA
  - Foam Insulation (1.5 hrs), IRWC Roofing Symposium, San Diego, CA
  - Acrylic Roof Coatings (1.5 hrs), IRWC Roofing Symposium, San Diego, CA
  - Waterproofing Details (1.5 hrs), IRWC Roofing Symposium, San Diego, CA
  - Waterproofing Membranes (1.5 hrs), IRWC Roofing Symposium, San Diego, CA
- Residential/Steep Roofing Issues (2.0 hrs), NRCA Convention, San Diego, CA

# 1995 Education/Training

- Roof Consultants Institute (RCI) Region VI Meeting, Anaheim, CA
  - How to Conduct a Successful Building Leak Investigation (4.0 hrs)
  - What Attorneys Expect from Consultants (2.0 hrs)
- <u>Dex-O-Tex Installer Training (3.0 hrs), Dex-O-Tex Division of Crossfield Products, Rancho Dominguez, CA</u>
- Modified Bituminous Roofing Systems (8.0 hrs), Roofing Industry Education Institute (RIEI), Las Vegas, NV
- Total Roof Management (8.0 hrs), Roofing Industry Education Institute (RIEI), Las Vegas, NV

# 1994 Education/Training

- Advanced Roof Consulting (24 hrs), Roof Consultants Institute (RCI), Phoenix, AZ
- Basic Roof Consulting (16 hrs), Roof Consultants Institute (RCI), Phoenix, AZ
- Roof Top Quality Assurance (16 hrs), Roofing Industry Education Institute (RIEI), Rockville, MD.
- Preparing and Enforcing Specifications (8.0 hrs), Roofing Industry Education Institute (RIEI), San Francisco, CA
- Roof Consultants Institute (RCI) Region Annual Convention, San Antonio, TX
  - Tapered Roof Insulation (1.5 hrs)
  - Codes and Insurance (1.5 hrs)
- Roof Inspection, Diagnosis and Repair (16 hrs), Roofing Industry Education Institute (RIEI), Las Vegas, NV
- Roof Technology (24 hrs), Roofing Industry Education Institute (RIEI), Phoenix, AZ

# 1993 Education/Training

• <u>Technology Forum - Hurricane Watch (6.0 hrs)</u>, Roof Consultants Institute (RCI) at the WSRCA, Las Vegas, NV

#### **END OF CV FOR JOHN D. SHEPHERD**