Frederick Fisher

Expert Witness Experience Exhibit as of July, 2021							
CASE NAME	ISSUE	Status-Trial- Depo only- Report	TYPE OF WORK/DATE	EXPERT FOR	LAW FIRM	Counsel's Location	
Williams vs Robert Driver Insurance et al	Insurance broker errors & omissions	СТ	Deposition & Trial Testimony March 2007	Defendant	Hinshaw & Culbertson LLP	Los Angeles, CA	
Ahmed v Costas Ins Agency P & E vs Willis / Chubb et all Safeco vs County Line Kovac Media Group	Insurance broker errors & Bad faith claims handling Adjuster Malpractice Accountants & Consultants	C T C P C T C D	10/1/2007- Trial- Defense Verdict Deposition Testimony, Dec. 2007 Deposition & Trial Testimony, March 2009	Defendant Plaintiff Plaintiff Plaintiff	Jampol Zimet RONAN & FIRESTONE, PLC Chinye Uwechue-Akpati MILLER BARONDESS, LLP	Los Angeles, CA Scottsdale, AZ 85260 Encino, CA Los Angeles	
Haynes et. al. v Certain Underwriters at Lloyds RACHAL, vs COLONY INSURANCE	Error & Omission Insurer Bad Faith Insurance broker errors &	C D C T	Deposition, November 2009 Deposition, March 2010 Deposition, Trial Oct , 2010, Verdict well belov	Defendant Defendant	HANSON PETERS NYE Skane & Wilcox	Barrinton, Ill San Diego, CA	
GENSAR SALEIGH AND CAPITOL FINANCIAL SERVICES VS.C.M. MEIERS COMPANY, INC	omissions 8 Breach of Contract- Insurance Broker Book of Buinessissue	СТ	Testimony at binding Arbitration, October 2010- Plaintiff Verdict	Plaintiff	STONE ROSENBLATT CHA, A PLC	Woodland Hills, Ca	
OCS V Meimand	Insurance Broker Error & Omission	C D	Deposition Testimony, 2-28-12	Plaintiff	Carlson Law Corp	Woodland Hills, Ca	
QUANTA INDEMNITY COMPANy v BUILDERS AND TRADESMEN'S INSURANCE	Shared Loss Dispute- Breach of Contract	С	One of 3 Mediators, April 2011	Neutral	N/A	N/A	
Hoyt Roofs v Century Surety Company	Insurance broker errors & omissions	C D	Deposition, March 2012	Defendant	Jampol & Zimit	Los Angeles	
MF Nut Co., LLC aka Mac Farms of Hawai'i, LLC vs. Continental Casualty Company	Insurer Standard of Care in Handling Claims (EPLI)	C R	Written report, August 2012	Plaintiff	Tom Petrus & Miller, LLLC	Honolulu, HI	
ECOLITE CONCRETE USA INC VS. GS LEVINE INSURANCE SERVICES	Insurance broker errors & omissions Insurance broker errors &	C D	Deposition, December, 2012 Written Report, May 2013	Defendant Defendant	PETTIT, KOHN, INGRASSIA & LUTZ Wilson Elser Moskowitz Edelman & Dicker	San Diego, CA	
Companion Property Casualty Group, a South Carolina Corporation, vs Consolidated Agency Partners dba Menicucci Insurance Associates	omissions	C R	Written Report, May 2015	Defendant	LLP	Los Aligeles, CA	
Saddleback Inn vs Certain Underwriters at Lloyds et al	Insurance broker errors & omissions	C D	Deposition, October , 2013	Defendant	Soltman, Levitt, Flaherty & Wattles LLP	Westlake Village, CA	
Wondries v North River et al	Insurance broker errors & omissions	C D	Deposition, November 2013	Defendant	Jampol & Zimit	Los Angeles, CA	
Melius v Underwriters at Lloyds, et al	Insurance Company Bad Faith and Underwriting Issues	C R	Written Report, January 2014, Trial Expert- Settled before trial for less than Costs of Trial	Defendant	Wilson Elser Moskowitz Edelman & Dicker LLP	· LasVegas, NV	
Cheema v Farmers Ins. & Tania Lane et. al	Insurance broker errors & omissions	СТ	Deposition, Trial, May 2014- Defense Verdict	Defendant	Jampol & Zimit	Los Angeles, CA	
Boyadjieff v Famers- Boyd insurance Admiral Insurance Co v CETUSA / James River Ins.Co.	Ins Broker E&O Insurance broker errors & omissions, Underwriting Issues and Standard of Care, duty to Disclose facts or Circumstances	C T	Settled after Declaration provided Deposition, Dec 2014, Trial May 2015, Plaintifi Verdict	Plaintiff f Plaintiff	Law Offices of Thomas R. Nigro MARRONE, ROBINSON, FREDERICK & FOSTER	Irvine, Ca Burbank, Ca	
Petrosyan v. Gazazian, Pro-one Insurance	Insurance Broker E&O	C D	Deposition Jan, 2015, Settled for significant amount	Plaintiff	Wolk & Levine, LLP	Glendale, Ca	
Passageways v Markel et al Arellano vs. Panamercana Insurance, LLC et.al.	Insurance Broker E&O Insurance Broker Licensing Compliance	CT C	Trial- January 2015-settled during Trial Settled after expert Disclosure, June 2015	Defendant Defendant	Morris, Polich & Purdy Matthew L. Eanet , Esq. P.C. and Ogletree Deakins, Nash, Smoak & Stewart, P.C.	Los Angeles, CA Los Angeles, CA	
Fulton v Granite States Ins Co et. al.	Ins Broker E&O	СТ	Deposition, July 2015, Trial testimony Dec. , 2015	Plaintiff	Shernoff, Bidart, Echeverria, Bentley, LLP	Los Angeles, CA	

Hedron v. Zurich Ins Co	Bad Faith	С	Consultant, Trial Expert- Settled before trial	Plaintiff	GREENE BROLLET & WHEELER, LLP	Santa Barbara
Shankar v Chu et al	Claims Made Coverage issues	С	Consultant	Defendant	Law offices of MOON & YANG, APC	Los Angeles, Ca
Fresh Foods Concepts Inc et al v. Zenz Insurance	Insurance Broker E&O	C R	Settled after my Declaration submitted in opposition to MSJ	Plaintiff	Affeld Grivakes Zucker LLP	Los Angeles, CA
Aloha Ins v Smith et al	Ins Broker Trade Secrets	СТ	Report Submitted, Trial/Mediation Testimony Trial	Plaintiff	David Kaapu, Esq.	Kailua-Kona, Hawaii
Smith et al vs Nottage, Aloha Insurance	Ins Broker Trade Secrets, Employment Practices in an	СТ	Report Submitted, Trial/Mediation Testimony Trial	Claim -	Kessner Umebayashi Bain & Matsunaga	Honalulu, Hawaii
Visalemo v Heather Olson	Agency Ins Broker E&O - Certificates of Ins	C D	Deposed 02-2016	Defendant Defendant	Jampol & Zimit	Los Angeles, CA
People v Gustavo Ungo	Insurance Claim Fruaad	С	Consultant on claims Procedures 6-2016	Defendant	Law Offices of Rich Beada	Santa Monica, Ca
QBE v Lippa et al	Ins Broker Standard of Care	C R	Written Report 09-2016	Defendant	WINGET SPADAFORA & SCHWARTZBERG, LLP	Los Angeles, CA
		CK				
Brambila v. Wozencraft	Ins. Broker E&O	CD	Deposed	Defendant	Jampol & Zimit	Los Angeles, CA
Epoch Insurance et. al v Phillips and AFP et al	Ins Broker Trade Secrets	CD	Deposed, Settled	Plaintiff	Carlile Patchen & Murphy LLP	Columbus, Oh
AmTrust North america, Inc v SafebuiltInsurane Services et. al.	MGA Standard ofCare, Broker fee	C R	Federal Court Expert Report submitted, Deposed awaiting Trial	Defendant	HARRIS BEACH	New York, New York
Skoolive, LLC v Nautilus Ins Co et al	Ins Broker Standard of care	CD	Declaration, won MSJ- Settled	Plaintiff	WINGERT GREBING BRUBAKER & JUSKIE LLP	San Diego, CA
Del Rayo Estates Hoeowners v LaBarre Oksnee Inurance	Ins. Broker Standard of Care		Consulted -Now Settled 03-17	Defendant	Liedle, Larson, Lidl & Vail, LLP	San Diego, CA
		С				3 ,
Aardema v Imperium Ins Co	Bad faith claims handling	C R	Federal Court Report Submitted, Settled thereafter 01/17	Plaintiff	LAW OFFICE OF MIKLOS VARGA	Silver Lakes, CA
Vista Freight et al v. Right Stop Insurnace	Ins.Broker E&O, Broker Fees	С	In Mediation 01- 18 -Settled	Plaintiff	CHEN, HORWITZ & FRANKLIN	Los Angeles, CA
Wilmms v Amerititle	Escrow E&O	СТ	Trial, Pl verdict \$1.1 mm Trebled + \$750K Punitive	Plaintiff	Hostetter Law Group, LLP	Enterprise, Ore.
Monica Investments v 1st Century Insurance et. al	Ins Broker Standard of care	С	Settled	Plaintiff	Soltman, Levitt, Flaherty & Wattles	Thousand Oaks, Ca
		C		1 Idilitiii	Commany Econol, mandrey at materies	i iio abaira o arto, ca
•					•	•
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims	c c	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial	Defendant Plaintiff	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER	Los Angeles Laguna Beach, CA
Saleigh v Stone	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion -	С	My retained Cause of action dismissed	Defendant	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER	Los Angeles
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care	C C	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17	Defendant Plaintiff Plaintiff	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP	Los Angeles Laguna Beach, CA San Francisco, Ca
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of	C C	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial	Defendant Plaintiff	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER	Los Angeles Laguna Beach, CA
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for	c c c	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17	Defendant Plaintiff Plaintiff	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law	Los Angeles Laguna Beach, CA San Francisco, Ca
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance Co. et. al. Friedman v Ryngler	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for Insurance Brokers	C C O-P C-T	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17 Early Stages of case- Open & Pending 07-17 Bench Trial in March 2021- Awating Verdict	Defendant Plaintiff Plaintiff Plaintiff Plaintiff	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law Corporation	Los Angeles Laguna Beach, CA San Francisco, Ca Monrovia, Ca Los Angeles, Ca
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance Co. et. al.	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for Insurance Brokers Insurance Broker Standard of	C C C	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17 Early Stages of case- Open & Pending 07-17	Defendant Plaintiff Plaintiff Plaintiff	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law	Los Angeles Laguna Beach, CA San Francisco, Ca Monrovia, Ca
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance Co. et. al. Friedman v Ryngler	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for Insurance Brokers Insurance Broker Standard of care Bad faith, Ins company	C C O-P C-T	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17 Early Stages of case- Open & Pending 07-17 Bench Trial in March 2021- Awating Verdict	Defendant Plaintiff Plaintiff Plaintiff Plaintiff	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law Corporation	Los Angeles Laguna Beach, CA San Francisco, Ca Monrovia, Ca Los Angeles, Ca
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance Co. et. al. Friedman v Ryngler MNG Engineering v Target Insurance et al	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for Insurance Brokers Insurance Broker Standard of care Bad faith, Ins company Standard of Care Insurance Broker Standard of	C C C O-P C-T C	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17 Early Stages of case- Open & Pending 07-17 Bench Trial in March 2021- Awating Verdict Settled	Defendant Plaintiff Plaintiff Plaintiff Plaintiff Plaintiff Defendant	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law Corporation Wood Smith Henning & Berman	Los Angeles Laguna Beach, CA San Francisco, Ca Monrovia, Ca Los Angeles, Ca San Diego, CA
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance Co. et. al. Friedman v Ryngler MNG Engineering v Target Insurance et al Orem City v Essex-Evanston Ins Co	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for Insurance Brokers Insurance Broker Standard of care Bad faith, Ins company Standard of Care	C C C O-P C-T C C	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17 Early Stages of case- Open & Pending 07-17 Bench Trial in March 2021- Awating Verdict Settled Report Submitted, Deposition, Settled	Defendant Plaintiff Plaintiff Plaintiff Plaintiff Defendant Plaintiff	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law Corporation Wood Smith Henning & Berman L. Rich Humphreys, Esq	Los Angeles Laguna Beach, CA San Francisco, Ca Monrovia, Ca Los Angeles, Ca San Diego, CA Salt Lake City, UT
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance Co. et. al. Friedman v Ryngler MNG Engineering v Target Insurance et al Orem City v Essex-Evanston Ins Co Abdallah v Marshall & Sterling	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for Insurance Brokers Insurance Broker Standard of care Bad faith, Ins company Standard of Care Insurance Broker Standard of Care Insurance Broker Standard of Care	C C O-P C-T C C	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17 Early Stages of case- Open & Pending 07-17 Bench Trial in March 2021- Awating Verdict Settled Report Submitted, Deposition, Settled Draft Report Submitted 10-17.	Defendant Plaintiff Plaintiff Plaintiff Plaintiff Defendant Plaintiff Defendant	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law Corporation Wood Smith Henning & Berman L. Rich Humphreys, Esq Beckstedt & Associates	Los Angeles Laguna Beach, CA San Francisco, Ca Monrovia, Ca Los Angeles, Ca San Diego, CA Salt Lake City, UT St. Croix, US Virgin Islands
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance Co. et. al. Friedman v Ryngler MNG Engineering v Target Insurance et al Orem City v Essex-Evanston Ins Co Abdallah v Marshall & Sterling Godinez v Forbing et al	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for Insurance Brokers Insurance Broker Standard of care Bad faith, Ins company Standard of Care Insurance Broker Standard of Care Insurance Broker Standard of Care Broker Standard of Care Ins Broker Standard of Care Broker Standard of Care	C C C C-T C C C T O-P	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17 Early Stages of case- Open & Pending 07-17 Bench Trial in March 2021- Awating Verdict Settled Report Submitted, Deposition, Settled Draft Report Submitted 10-17. Deposition, Trial Dec 2017 Pending Development	Defendant Plaintiff Plaintiff Plaintiff Plaintiff Plaintiff Defendant Plaintiff Defendant Plaintiff	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law Corporation Wood Smith Henning & Berman L. Rich Humphreys, Esq Beckstedt & Associates Bendel Law Group Greebnberg Traurig	Los Angeles Laguna Beach, CA San Francisco, Ca Monrovia, Ca Los Angeles, Ca San Diego, CA Salt Lake City, UT St. Croix, US Virgin Islands Los Angeles, CA Sacramento, Ca
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance Co. et. al. Friedman v Ryngler MNG Engineering v Target Insurance et al Orem City v Essex-Evanston Ins Co Abdallah v Marshall & Sterling Godinez v Forbing et al Witeby Insurance, Inc. et. al v. NFP Property & Casualty Service BEGOYAN V SAFECAL	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for Insurance Brokers Insurance Brokers Standard of care Bad faith, Ins company Standard of Care Insurance Broker Standard of Care Insurance Broker Standard of Care Broker Standard of Care Insurance Broker Standard of Care Insurance Broker Standard of Care Insurance Broker Standard of Care Broker Standard of Care Broker Standard of Care	C C C O-P C-T C C C T O-P O-P	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17 Early Stages of case- Open & Pending 07-17 Bench Trial in March 2021- Awating Verdict Settled Report Submitted, Deposition, Settled Draft Report Submitted 10-17. Deposition, Trial Dec 2017 Pending Development Pending Development 01-18	Defendant Plaintiff Plaintiff Plaintiff Plaintiff Plaintiff Defendant Plaintiff Defendant Plaintiff Defendant	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law Corporation Wood Smith Henning & Berman L. Rich Humphreys, Esq Beckstedt & Associates Bendel Law Group Greebnberg Traurig Marrone , Robinson, Frederick & Foster	Los Angeles Laguna Beach, CA San Francisco, Ca Monrovia, Ca Los Angeles, Ca San Diego, CA Salt Lake City, UT St. Croix, US Virgin Islands Los Angeles, CA Sacramento, Ca Burbank, Ca
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance Co. et. al. Friedman v Ryngler MNG Engineering v Target Insurance et al Orem City v Essex-Evanston Ins Co Abdallah v Marshall & Sterling Godinez v Forbing et al Witeby Insurance, Inc. et. al v. NFP Property & Casualty Service BEGOYAN V SAFECAL Cingari v Stuka et. al	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for Insurance Brokers Insurance Broker Standard of care Bad faith, Ins company Standard of Care Insurance Broker Standard of Care Ins Broker Standard of care	C C C C-T C C C T O-P	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17 Early Stages of case- Open & Pending 07-17 Bench Trial in March 2021- Awating Verdict Settled Report Submitted, Deposition, Settled Draft Report Submitted 10-17. Deposition, Trial Dec 2017 Pending Development Pending Development 01-18 Settled after Dislcosure	Defendant Plaintiff Plaintiff Plaintiff Plaintiff Defendant Plaintiff Defendant Plaintiff Defendant	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law Corporation Wood Smith Henning & Berman L. Rich Humphreys, Esq Beckstedt & Associates Bendel Law Group Greebnberg Traurig	Los Angeles Laguna Beach, CA San Francisco, Ca Monrovia, Ca Los Angeles, Ca San Diego, CA Salt Lake City, UT St. Croix, US Virgin Islands Los Angeles, CA Sacramento, Ca Burbank, Ca SantaAna, Ca
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance Co. et. al. Friedman v Ryngler MNG Engineering v Target Insurance et al Orem City v Essex-Evanston Ins Co Abdallah v Marshall & Sterling Godinez v Forbing et al Witeby Insurance, Inc. et. al v. NFP Property & Casualty Service BEGOYAN V SAFECAL	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for Insurance Brokers Insurance Broker Standard of care Bad faith, Ins company Standard of Care Insurance Broker Standard of Care Ins Broker Standard of care	C C C C C C C C C C C C C C C C C C C	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17 Early Stages of case- Open & Pending 07-17 Bench Trial in March 2021- Awating Verdict Settled Report Submitted, Deposition, Settled Draft Report Submitted 10-17. Deposition, Trial Dec 2017 Pending Development Pending Development 01-18 Settled after Dislcosure Fed Court report 04-18, Deposed, case Settled	Defendant Plaintiff Plaintiff Plaintiff Plaintiff Defendant Plaintiff Defendant Plaintiff Defendant	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law Corporation Wood Smith Henning & Berman L. Rich Humphreys, Esq Beckstedt & Associates Bendel Law Group Greebnberg Traurig Marrone , Robinson, Frederick & Foster Aitkin Aitkin Cohn	Los Angeles Laguna Beach, CA San Francisco, Ca Monrovia, Ca Los Angeles, Ca San Diego, CA Salt Lake City, UT St. Croix, US Virgin Islands Los Angeles, CA Sacramento, Ca Burbank, Ca
Saleigh v Stone Sigma Financial v. Gotham Ins. Co., et al Mehta v Kaazing Corp. et. al Quintilone & Associates v. Zurich North American Insurance Co. et. al. Friedman v Ryngler MNG Engineering v Target Insurance et al Orem City v Essex-Evanston Ins Co Abdallah v Marshall & Sterling Godinez v Forbing et al Witeby Insurance, Inc. et. al v. NFP Property & Casualty Service BEGOYAN V SAFECAL Cingari v Stuka et. al	Lawyer Standard of Care Ins Broker Standard of Care, Insurance Company Claims and Underwriting Whistle blower termiantion - D&O Standard of care Bad Faith Faiure to settle, defense Lawyer Standard of Care Regualatory Standards for Insurance Brokers Insurance Broker Standard of care Bad faith, Ins company Standard of Care Insurance Broker Standard of Care Ins Broker Standard of care	C C C O-P C-T C C C T O-P O-P	My retained Cause of action dismissed Deposition 9-2017, Settled before Trial Settled, 10-17 Early Stages of case- Open & Pending 07-17 Bench Trial in March 2021- Awating Verdict Settled Report Submitted, Deposition, Settled Draft Report Submitted 10-17. Deposition, Trial Dec 2017 Pending Development Pending Development 01-18 Settled after Dislcosure	Defendant Plaintiff Plaintiff Plaintiff Plaintiff Defendant Plaintiff Defendant Plaintiff Defendant	Thompson, Coe & O'Meara SALL SPENCER CALLAS & KRUEGER Collier Law Firm, LLP The Ryan Law Firm MICHAEL A.J. NANGANO, A Law Corporation Wood Smith Henning & Berman L. Rich Humphreys, Esq Beckstedt & Associates Bendel Law Group Greebnberg Traurig Marrone , Robinson, Frederick & Foster	Los Angeles Laguna Beach, CA San Francisco, Ca Monrovia, Ca Los Angeles, Ca San Diego, CA Salt Lake City, UT St. Croix, US Virgin Islands Los Angeles, CA Sacramento, Ca Burbank, Ca SantaAna, Ca

Medina v Preferred, SIS	Ins Broker Standard of care, BadFaith	С	Settled 4-18	Defendant	Grimm, Vranjes & Greer LLP	San Diego, CA
Broadway Elite v Great American- Lockton Ins	Ins. Broker Standard of Care, Insurer Bad Faith	С	Great American Settled upon my disclosure, Trial in Oct 2020- Settled for \$Millions after more depo's on which I consulted on Questions.	Plaintiff	Alexander & Jong	Los Angeles, CA
Gravity Investments v Access Insurance	Ins Broker Standard of Care	0	Pending - November Trial- Deposition to be	Plaintiff	Smith Law Firm, APC	Woodland Hills
Park v Target insurance	Ins Broker Standard of Care	C	Settled	Defendant	Meyers McConnell Reisz Siderman P.C.	Los Angeles
Ruiz Food v UnitedVallery et al	Ins Broker Standard of Care, Insurer Bad Faith	С	Settled after my Market research at Mediation 8-18	. Defendant	Cruser, Mitchell, Novitz, Sanchez, Gaston & Zimet, LLP	Los Angeles
Gardena Specialized- Palatas V Gallgher et. al.	Ins. Broker Standard or Care	Р	retained- Pending Development	Plaintiff	Reif Law Group	Los Angeles
Shores v Fuentes Insurance	Ins Broker Standard of Care	С	Settled	Defendant	Woolls, Peer, Dollinger & Scher	Los Angeles
Gardner Denver v Arch Ins et al	Bad Faith, D&O Policies	С	Settled prior to Report due Date 2019	Plaintiff	Haynes and Boone, LLP	Washington D.C., case venued in Philadelphia, PA
Kathryn Taylor v AIG, Integro	Ins Broker Standard of Care, Bad Faith	С	Settled 2019	Plaintiff	WHITTEN BURRAGE	Oklahoma City, Ok
URS Corp v Atkinson Walsh and Companion Case	Standard of Practice in Insuring Construction Projects	С	Deposition April 2019, Trial July 2019, and continuing, my Involvement completed- Pl. Verdit- Jury awared \$4.8mm of \$4.9 Requested, gave Cross Plaintif \$2.1mm of \$103 mm requested!	Plaintiff & Cross Defendant	Pepper Hamilton	Los Angeles
Fairchild Services Galaxy v Gallgher Bassett	TPA Standard of Care	С	Federal Court Report Submitted, Deposition, MSJ Granted as to Fairchild	Def & X- Complainant	Tyson & Mendes	Los Angeles
OPHEIKENS v BLISS SEQUOIA INSURANCE & RISK	Ins Broker Standard of Care	С	State Court Report (NV) Submitted, Settled, See Companian case Below	Plaintiff	Godfrey Johnson, PLC	Denver, Co
Digilock v Wells Fargo Ins- USI Insurance	Ins Broker Standard of Care- D&O coverage availability	С	Federal Court Reports exchanged, settled at Mediation.	Defendant	Lewis Brisbois	Los Angeles
1706 Maple v Youssefyeh	Ins Broker Standard of Care	С	Declaration provided, Summary Judgement for Defense granted	r Defendant	Marrone , Robinson, Frederick & Foster	Burbank
Monrovia Hospital v Seaport Ins	Ins Broker standard of care	С	Deposition Taken, Defense Motion in Limine granted, case Settled. Nov 2019	Defendants	Robinson Di Lando APLC	Los Angeles
Parkview Hospital v Pridemark Everest Ins	Ins Broker Standard of care	С	Depostion then-case settled thereafter for significantly less than the last Plaintiff offer prior to resolution. Jan 2020	Defendants	Cruser, Mitchell, Novitz, Sanchez, Gaston & Zimet, LLP	
Gardner v Bliss Sequioa et al	Ins Broker Standard of Care	0	Campanian Case to Opheikens, Plantiffs are now assignees to causes of action for Broker Malpractice	Plaintiffs	Campbell & Williams	Las Vegas, NV
Yao v Prouse	Ins Broker Standard of Care	Р	Insurance Broker Standard of Care	Defense	Marrone , Robinson, Frederick & Foster	Burbank
AIG Inc, LLC dba Maggie's Kitchen v Marlen Paoletta Ins.	Ins Broker Standard fo Care	С	Failure to properly obtain limits requested, Settled	Plaintiff	Winthrop Law Group	Newport Beach,Ca
Geothermal Resource Group v Costello, Desert Empire Insurance	Ins Broker Standard of Care	С	Failure to properly Insure Independent Contractors, settled after Designations, Jan 2020	Defense	Collins, Collins, Muir & Stewart	Rancho Cucamonga, CA
Yamada v Eastbluff Insurance	Ins Broker Standard of Care	С	Failure to Provide "complete" Coverage, seetled at Mediation after Declaration exchage in support of Defendat's MSJ. Jan 2020	Defense	CRUSER, MITCHELL, NOVITZ, Sanchez, Gaston & Zimet, LLP	9 .
Kelpe Group v TBG West Ins	Insurance Broker Standard of Care	С	Alleged failue to assist in getting a Diasability claim paid- Settled after my deposition	Defense	Cruser, Mitchell, Novitz, Sanchez, Gaston & Zime	et, Los Angeles. CA

Brosamer v Indian Harbor Ins Co	Bad Faith, Denial of Coverage	С	Hired on a Monday to draft Rebutal Report of Defendant's Expert. Report Submitted the following Friday. 2 weeks later case Settled, March 2020	Plaintiff	Hanson Bridgett LLP	San Francisco, CA
Associated Industries Ins Co v McNicholas	Does Policy Claims Made Disclosure meet generally accepted Standards	0	Federal Court report issued 9-20-20	Plaintiff	Cozen & O'Connor	Los Angeles. CA
Nelson V Traveler set al	Ins Broker Standard of Care	С	Settled after MSJ Declarations	Plaintiff	Jerry Kroll, Esq.	Santa Barbara, Ca
Miller v AON	Insurance Broker Standard of Care	С	Settled	Defense	Foley & Gardner	Los Angeles, Ca
Wilson, et al. v. Interwest Ins	Insurance Broker Standard of Care	0	Early Stages- Case Developing Declaration July 2020	Plaintiff	Downey Broand	Sacramento, CA
Gardena Specialized- Palatas V A.J. Gallagher et. al.	Insurance Broker standard of Care	0	Early Stages, Case developing Jan 2020	Plaintiff	Reif Law Group	Los Angeles, CA
HOC Events v Liberty Mutual Ins Co, Insureon Ins	Insurance Broker Standard of Care	0	Early Stages- Case Developing April 2020	Defense	CRUSER, MITCHELL, NOVITZ, Sanchez, Gaston & Zimet, LLP	Los Angeles, Ca
GlassHouse Tech v Marsh et al	Insurance Broker Standard of Care	0	Early Stages- Case Developing	Defense	Day Pitney	Boston, MA
Reyes v Farmers	Insurance Broker Standard of Care	С	Settled before any work conducted Sept 2020	Defense	Gordon & Rees	San Diego, CA
Ward v Certain Underwriters at LLoyds	Insurer Standard of Care in Handling Claims	С	Expert Reports Exchanged with Rebuttals & Oppositions, Settled Aug 2020	Defense	Clyde & Co. & Vogrin Frimet	San Franciso, New York & Los Angeles
ALPS Ins Co v Kalicki Collier	Insurer Standard of Care in Handling Claims, Claims Made disclosure issues	С	Federal Court Report in 9-2020 Summary Judgement Granted-	Plaintiff	Kutak Rock LLP	Omaha, NE
Progressive Transportation v Bowermaster Transportation	Insurance Broker Stabndard of Care	0	Declaration provided for Mediation 8-2020	Defense	Cruser, Mitchell, Novitz, Sanchez, Gaston & Zimet, LLP	Los Angeles, CA
Golden Bear Insurance Co. v Evanston Ins Co. Starstone Ins Co. AGS Renovation v Nat Union Ins Co, Westlake Ins	Excess Insurer issues Ins Broker Standard of Care	O C	Expert Report submitted dated Jan 31, 2021 Settled while Case Developing, settled in Mediation	Defense Plaintiff	Ames & Ames, LLP Joseph Oliva & Associates, P.C.	Park City, Utah San Diego, CA
Khlebnikova et. al v. McLaren Ins	Ins Broker Standard of Care	0	Early Sages-Developing	Plaintiff	Giragossian Law, Inc.	Pasadena, Ca
Oronoz v Farmers	Ins Broker Standard of Care	0	Early Stages- Developing	Plaintiff	Scheidemantle Law Group, P.C.	Pasadena, Ca
S.Evergreen Gholdings, Savers Inc v Aon et al	Ins Broker Standard of Care	0	Federal Court reports & Rebuttals filed	Defense	Foley & Lardner LLP	Los Angeles
Brooklin Restaurants inc v Snapp Insurance	Ins Broker Standard of Care	0	Early Stages- developing	Defense	Pettit -Kohn	San Diego
Eykick v Travelers Ins Co & Fowler Insurance	Ins. Broker Standard of Care, Insurer Bad Faith	0	Early Stages- Developing	Plaintiff	Law Offices Of David T. Moutoux	San Carlos Ca
US Specialty v Hardrock- and X compl	Ins. Broker Standard of Care, Insurer Bad Faith	0	Early Stages, Esxpert Reports exchanged and Depositons taken	Plaintiff	Buscemi Hallett, LLP	San Diego, Ca
Cascade Farmers Mutual Ins Co v. Knapp, et. al	Insurance Broker Standard of Care	0	Expert Reports Exchanged	Plaintiff	HAGESTAD LAW GROUP, PLLC	Missoula, MT
Montri v Joan Allyn Schultz	Insurance Broker Standard of Care	0	Early Stages of Case	Plaintiff	Engstrom, Lipscomb & Lack	Los Angeles, CA
ABBOUSHI v. CASURANCE AGENCY INSURANCE	Insurance Broker Standard of Care	0	On Appeal	Plaintiff	Arnold Law Firm	Sacramento, CA
J W Rigney Construcion Inc v Hegarty Ins	Insurance Broker Standard of Care	0	Early Stages of Case	Plaintiff	Akay Law	San Francisco, Ca
Johnson v. Allstate	Insurance bad Faith	0	Declaration in oppostion to SummaryJudgement	Plaintiff	IVIE McNEILL WYATT PURCELL & DIGGS	Los Angeles, Ca
34th Street Hotel Ventures v Aon Risk Serivces Northeast	Insurance Broker Standard of Care	0	Early Stages	Defense	Foley & Lardner LLP	New York, New York
Biafora Ltd v Farmers et al	Insurance Broker Standard of Care	0	Early Stages	Defense	Cruser Mitchell et al	Los Angeles, Ca

MK Management v Sima Shahinpar	Insurance Broker Standard of Care	0	Early Stages	Defnese	Cruser Mitchell et al	Los Angeles, Ca
NCCA v Gray Stone Insurance	Insurance Broker Standard of Care	0	Early Stages	Defense	Cruser Mitchell et al	Los Angeles, Ca
Marinaro v Terpining Insurance	Ins Broker Standard of Care	0	Early Stages	Defense	Cruser Mitchell et al	Los Angeles, Ca
Huntington Bank v AIG IMS et al	Claims masde issues, Duty to Disclose Potential Claims	0	Early Stages	Defense	Arnold & Porter	Denver, Co.