

BRYAN L. PARKER
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EDUCATION

Bachelors of Science in Accountancy
Ferris State University
Big Rapids, MI (11/1979)
Graduated *Summa Cum Laude*

EXPERIENCE

- 2002 – present** **Sole member of Bryan L Parker, CPA, LLC**
- Preparation of corporate and personal tax returns
 - Advising clients with valuing business purchase or sale
 - Advising clients with bank, vendor negotiations, and insurance
 - Negotiating with tax authorities
 - Compilation and reviews of monthly and yearly financial statements
 - Forensic accounting, money tracing, business evaluations, and expert witness
- 2000 – 2002** **CFO – McPherson Oil Company (\$300 million + annual revenues)**
- Responsibilities included advising and negotiating banking relationships, acquisition review, acquisition integration, financial reporting, and interaction with external auditors
- 1998 – 2000** **VP – Mergers & Acquisitions, Citation Corporation (Public Co.)**
- Responsible for evaluating potential acquisition targets, negotiating transaction details, and assisting with integration of acquisitions into existing corporate structure
 - Responsible for disposition of operations deemed no longer strategic to corporate plans
 - Primary industries were metal foundry, metal forge, and machining operations
 - Forensic, auditing, and money tracing
- 1995 – 1997** **CFO – TIC United Corp., Dallas, TX (\$300 million + revenues)**
- Responsible for banking relationships, interaction with external auditors, and reviewing targets for potential acquisition

- Developing turnaround plans to modify underachieving acquisitions into a profitable division of acquiring company
- Negotiating acquisition terms, financing terms, and integration into existing corporate structure.
- Industry experience included trucking, manufacturing, metal foundry, metal forge, and machining operations
- Forensic, auditing, and money tracing

1993 – 1996 Self-employed financial planner, Dallas, TX

1990 – 1993 President Patco Enterprises, Inc., Dallas, TX

- Responsible for customer relationships, marketing, workforce management, process improvement, financial management, and cash flow management growth planning
- Company grew 300% in a three year time frame. Operation was a metal plating plant that included plating of steel, stainless steel, and aluminum parts.

1986 – 1990 Controller and CFO of TIC United Corp., Dallas, TX

- Responsible for banking relationships, interaction with external auditors, and reviewing targets for potential acquisition
- Developing improvement plans to modify underperforming acquisitions into a profitable division of acquiring company
- Negotiating acquisition terms, financing terms, and integration into existing corporate structure
- Industries included trucking, manufacturing, metal foundry, metal forge and machining operations

1985—1986 Foster-Wheeler Corp., Dallas, TX

- Responsible for operational and financial audits of two divisions in Dallas area

1980 – 1985 Staff and senior accountant – Price Waterhouse, South Bend, IN

- Participated in and supervised audits of private and public companies that were in the market area of the South Bend office
- These included agricultural, manufacturing, lending and retail industries

Valuation experience overview:

- Have performed business valuations for more than 100 businesses in a variety of industries including manufacturing, trucking, printing, fuel oil distribution,

motor/lubricating oil distribution, professional services, restaurants, fast food franchises, metal foundry, metal forge, machining, and plastic injection molding

Professional Designations

Certified Public Accountant licensed CPA since 1984

Certified Financial Planner licensed CFP since 1993

Personal Financial Specialist PFS designation since 1995

Chartered Life Underwriter CLU designation since 1995

Chartered Financial Consultant ChFC designation since 1995

Chartered Advisor for Senior Living CASL designation since 2002

Forensic CPA FCPA designation since 2011

Series 7 Security license since 2002

QuickBooks Pro Advisors since 2002

Professional Affiliations

American Institute of CPAs

Alabama Society of CPAs

Financial Planners Association

Forensic CPA Society

Institute of Certified Financial Planners

University Presentations

“Reasons for successes and failures in mergers and acquisitions”
Abilene Christian University, Abilene TX

2010 & 2011 “Ethical Conduct in Business”
Harding University, Searcy AR

2015 “Professional Expectations of CPA Firms”
Montevallo University, Montevallo AL

Continuing Education

Business Valuation

- AICPA’s ABV examination review
- Understanding Business Valuation

Divorce

- Forensic Accounting in Matrimonial Divorce Engagements
- Investigative Accounting in Divorce

Forensic & Fraud Detection

- Computer Fraud & Abuse
- Corporate Fraud Handbook
- Criminal Interrogations & Confessions
- Detecting Creative Accounting Practices
- Enron—The Rise and Fall
- Financial Investigation & Forensic Accounting
- Forensic & Investigative Accounting
- Principles of Fraud Examination
- Strategies for Detection of Fraud
- Using Analytics to Detect Fraud

General Accounting & Financial Planning

- Accounting and Audit Failures
- Advanced Financial Planning
- Audit, Business Management, and Organization
- Estate Planning
- Investment Planning
- Retirement & Employee Benefits

Misc.

- Church & Ministries Tax Issues
- Health & Long Term Care Financing
- Understanding the Older Client

Tax

- Annual Tax Update Seminars

Case Consultation

month year name of case retained or deposed plaintiff or defendant location of trial

