

**IVAN E. COHEN**  
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## **CERTIFICATIONS**

Fellow - Risk and Insurance Management Society (RF)  
Associate in Risk Management (ARM)  
Certified Risk Manager (CRM)  
Certified Insurance Counselor (CIC)  
Accredited Advisor in Insurance (AAI)  
Management Liability Insurance Specialist (MLIS)  
Construction Risk and Insurance Specialist (CRIS)  
Certified Professional Insurance Agent (CPIA)  
CPCU Candidate-American Institute for Chartered Property Casualty Underwriters

## **EDUCATION**

BBA-Finance: Iona College, Hagan School of Business 1977  
AAS- Management: Westchester Community College 1975

## **PROFESSIONAL LICENSES**

New York State Insurance Agent  
New York State Insurance Broker  
New York Excess Line Broker  
New Jersey  
Connecticut  
Florida

**PROFESSIONAL EXPERIENCE**

1979- Present: President, The Cohen-Putnam Agency, Ltd.  
Insurance Brokers & Consultants

1998-Present: President, Insurance Education Corporation  
Insurance Continuing Education Provider Organization  
Litigation Consultant/Expert Witness

1977-1979: Account Executive, Connecticut General Life Insurance

**ACADEMIC APPOINTMENTS**

1980-1993 Senior Adjunct Professor-Insurance  
Curriculum Advisory Board Member  
Banking, Insurance and Real Estate Division  
Westchester Community College

**PROFESSIONAL APPOINTMENTS**

**Current**

Subject Matter Expert- New York State Department of Financial Services  
Insurance Exam Review Committee

**Past**

Professional Insurance Agents of New York  
Education Committee  
Industry Liaison Committee  
Government Affairs Committee  
State Board of Directors

Independent Insurance Agents and Brokers of New York  
Education Committee  
Technical Advisory Committee

Putnam County Independent Insurance Agents- Past President

**PROFESSIONAL SOCIETY AFFILIATIONS**

Professional Insurance Agents  
Independent Agents and Brokers  
Society of Certified Insurance Counselors  
Society of Certified Risk Managers  
Society of Certified Insurance Professionals  
Risk and Insurance Management Society  
Global Risk Management Institute  
Excess Lines Association of New York

**INDUSTRY PRESENTATIONS**

Professional Insurance Agents of New York  
Professional Insurance Agents of Connecticut  
Professional Insurance Agents of New Jersey  
Independent Insurance Agents of New York-Accredited Advisor Insurance Designation  
Society of Certified Insurance Counselors- CIC Designation  
Society of Certified Customer Insurance Service Representatives-Designation  
Risk and Insurance Management Society

**PRESENTATION SUBJECT MATTER**

Errors & Omissions  
Agency Management  
Risk Management  
Law & Ethics  
Casualty Coverage  
Property Coverage