



**Joe L. Williams, CPCU
Partner**

Mr. Williams has over 49 years experience as an insurance agent/broker and insurance consultant. From 1970 until 2007 he was a principal shareholder in a large Houston firm, Wisenberg Insurance + Risk Management and was its Chairman and CEO when the firm was sold to a subsidiary of Wells Fargo Bank. He has a particular expertise in insurance coverage analysis. Mr. Williams is very familiar with all phases of the insurance industry, including consulting on bad faith, customs and practices, and standards of care. He is a media contact for radio, television and news publications as an authoritative source for various insurance and risk management topics. He was one of the youngest people ever to receive the CPCU professional designation at the age of 23.

Education

MBA, University of Houston 1973
 BS, Lamar University, Beaumont, Texas 1968
 Chartered Property and Casualty Underwriter (CPCU) 1969
 Member, Consulting, Litigation & Expert Witness Interest Group

Teaching

Mr. Williams has taught numerous seminars on Business Insurance at the University of Houston. He is a lecturer and seminar leader on various insurance topics.

Professional Association Memberships (Past and Present)

Independent Insurance Agents of Houston
 Independent Insurance Agents of Texas
 Independent Insurance Agents of America
 Society of Chartered Property and Casualty Underwriters
 Member of Consulting, Litigation & Expert Witness Interest Group
 Forensic Expert Witness Association
 American Association of Insurance Management Consultants
 Society of Risk Management Consultants

Civic and Community Association Memberships

Board Member, AIPAC

Recognition and Activities

Past President and Campaign Chair, Jewish Federation of Greater Houston
 Past President, Congregation Emanuel
 Recipient, Max H. Nathan Award, American Jewish Committee
 Young Leadership Award, Jewish Federation of Houston
 Bond of Faith Award, Israel Bonds
 Board Member and Executive Committee Member, Emery/Weiner School
 Recipient, Congregant of the Year Award 1994, Congregation Emanu El
 National Chairman, Home Insurance Advisory Council
 President, Houston Urban Bunch, United Way Agency
 National Director, Intersure
 Chairman, Parks & Recreation Board, City of West University, TX
 Area and Regional Chairman; National Executive Committee, Young Leadership Cabinet of United Jewish Appeal (UJA)
 Participant, Alumni Counsel Member, Wexner Heritage Foundation Leadership Program
 Board Member, Lamar University Foundation
 Leadership Houston, Class XX

Licenses (Past and Present)

General Lines Agent Life, Accident, Health & HMO
 General Lines Agent Property and Casualty
 Risk Manager
 Surplus Lines Agent

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