

JOHN W. VALENTINE

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ADDENDUM

SPEAKING ENGAGEMENTS

- Collateral Management for the Buy Side; Financial Research Assoc. Conference, October 2014
- Finadium 2014 Client Conference
- Practising Law Institute Annual Pension Plan Investments Conference, 1995; 2002; 2007; 2009; 2011; 2013
- Office of the Comptroller of the Currency 2013 Operating Conference, Fiduciary Regulation
- Securities Operations Forum, 2006; June and November 2011
- Multi-sponsor webinar on Corporate Action Processing, 2005; 2006
- National Association of Public Pension Attorneys, 2000; 2002; 2003; 2004
- Fiduciary & Investment Risk Management Association Annual Meeting, 2003
- Association of Canadian Pension Management Meeting, 2002
- American Bankers Association National Fiduciary & Securities Operations Conference, 1995
- Mayer, Brown & Platt Investment Vehicles Conference, 1995

ARTICLES

- Collateral Segregation Rules and Risk Mitigation in the US and UK
- Dodd-Frank Changes Fiduciary Oversight and Duties
- The Perfect Storm: The Meltdown of 2008-9; Lessons and Issues for Pension Fiduciaries
- Directed Trustees, and Fiduciary Duties Related to Swap Valuation
- Foreign Assets as Viewed by an ERISA Fiduciary
- Selected Basic Global Custody Issues