

Professional Resume

EXHIBIT A: LIST OF CASES RETAINED AS EXPERT WITNESS:

DATE	CASE NUMBER	CASE NAME OR ACTION
MAR 13	A-11-639794-C	Carolyn Diamonte v. Homeland Healthcare; Terry Laxton; and National Union Fire Insurance Company of Pittsburgh, PA: Limited Medical Insurance Procurement. [Standard of Care Broker – Nevada State Court Settled – Working for Defendant Laxton]
FEB 13	2:13-CV-00101-LDG-NJK	Kevin Charles McClean v. State Farm Mutual Automobile Insurance Company: Personal Auto Underinsured Motorist Coverage Breach of Contract and Unfair Insurance Practices in Violation of NRS 686A.310. [Nevada Federal Court Pending – Working for Plaintiff]
NOV 12	A-12-671179-B	TPG (Liberty Square) TIC, LLC and TPG (Liberty Square) Note Acquisition, LLC v. Providence Plaza, LLC: Commercial Insurance Underwriting Premium Rate Determination for specific commercial risks. [Commercial Underwriting and Risk Premium Application – Nevada State Court Settled – Working for Plaintiff]
OCT 12	12-5705	Republic First Bancorp, Inc. v. St. Paul Mercury Insurance Company: Breach of Contract. [Pennsylvania Federal Court Pending – Working for Plaintiff]
OCT 12	2:12-CV-1727	Colony Insurance Company v. Colorado Casualty Insurance Company: Equitable Subrogation Reimbursement and Unfair Insurance Practices in Violation of NRS 686A.310. [Nevada Federal Court Pending – Working for Plaintiff]

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AUG 12	A-12-667278-C	Robert Padleski v. American Family Mutual Insurance Company: Breach of Contract, Breach of Fiduciary Duty/Bad Faith, Breach of Covenant of Good Faith, Violation of Unfair Claim Practices Act NRS 686A.310, Negligent and/or Intentional Misrepresentation. [Nevada State Court Pending – Working for Plaintiff]
JUL 12	2:12-CV-01288-RCJ – PAL and Counterclaim	Allstate Property and Casualty Insurance Company v. Kiarash Mirkia and Poupak Ziaei: Rescission, Contractual Breach of the Implied Covenant of Good Faith and Fair Dealing and Unfair Insurance Practices in Violation of NRS 686A.310, Failure of Insurance Agent to procure proper coverage and breach of agent’s standard of care. [Nevada Federal Court Pending – Working for Plaintiff]
JUN 12	DV-12-398C	Barnard Impregilo Healy Joint Venture v. Willis of Michigan, Inc. and First West, Inc.: Standard of Care in procurement of Commercial General Liability Coverage for a large construction project. [Standard of Care Agent/Broker – Montana State Court Pending – Working for Plaintiff]
APR 12	4:12-CV-00791-FRZ	Permanent General Assurance Corporation v. Nicolette Davis and Nicolette Davis (Counterclaimant) v. Permanent General Assurance Corporation (Counter Defendant) for the wrongful death claim of Luke Davis: Contractual Breach and Misrepresentation of Coverage concerning the offer of auto coverage through online sales platform. [Arizona Federal Court Pending – Working for Defendant and Counterclaimant]

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APR 12	12-CV-0081	Bench Creek Ranch, LLC., Paul Plouviez, and Shizuko Shimada v. Travelers Indemnity Company, Stockmen's Insurance, Inc., and Thomas C. Armstrong: Standard of Care of Agent and Misrepresentation of the Valuation Clause. [Nevada State Court Pending – Working for Defendant Agent]
SEP 11	A-11-648181-C	Michael J. Young V. American Fidelity Assurance Company: Contractual Breach of the Implied Covenant of Good Faith and Fair Dealing and Unfair Insurance Practices in Violation of NRS 686A.310. [Nevada State Court Settled - Working for Defendant]
AUG 11	N11C-08-221-MMJ-	First Bank of Delaware, Inc. v. Fidelity and Deposit Company of Maryland: Breach of Contract. [Delaware State Court Pending – Working for Plaintiff – Deposition Taken]
AUG 11	8:11-CV-001124-AG-	Association of California Water Agencies Joint Powers Insurance Authority, et al. v. The Insurance Company of the State of Pennsylvania, et al. Breach of Contract and Standard of Care for Insurance Broker. [California Federal Court Pending – Working for Plaintiff]
JUL 11	11SL-CC00239	Loretta Scott v. Steven J. Laux, et al: Standard of Care in the procurement of Non-recourse Premium Financing of Life Insurance Policies and the subsequent sale of such policies in the life settlement market. [Standard of Care Agent/Broker Missouri State Court Pending – Working for Plaintiff]

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JUN 11	A612537	Richardson Construction, Inc. v. AXIS Surplus Insurance Company; Barbara I, Inc. dba Insurance Solutions Group, Inc.: Standard of Care in the procurement of builders risk insurance through a general agent for the plaintiff. [Standard of Care Agent/Broker – Nevada State Court Settled – Working for Defense – Deposition Taken]
MAY 11	2-11-CV-0760-KJD-PAL	Ming Chu Wun v. North American Company for Life and Health Insurance, Ding Ho Wang and as amended Ping Hua Insurance Services, Inc. and Joseph Shiue: Standard of Care in the procurement of life insurance and a fixed annuity through a general agent for the plaintiff. [Standard of Care Agent or Broker – Nevada State Court Settled – Working for Defense]
FEB 11	A-10-632277-D	Julie Nguyen, Kody Nguyen, Jason Jenkins, Thuan Nguyen v. Pardee Homes of Nevada, AAA Nevada Fire & Casualty Insurance Company, Maxpro Restoration, Inc.: Standard of Care concerning the claims handling or a water intrusion and mold claim and breach of insurance contract. [Standard of Care Claims Adjuster – Nevada State Court – Open – Working for Plaintiff]
DEC 10	A-10-631490-C	Leerad, L.P. and Virginia Belt v. Imperial Credit Corporation dba A.I. Credit Corporation: Breach of Contract and Breach of the Standard of Care in the procurement of premium finance contracts for life insurance premiums. [Breach of contract and standard of care – Nevada State Court – Pending – Working for Plaintiff]

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NOV 10	A-10-629882-C	Hollywood Kids, L.L.C. dba Hollywood Kids Academy For The Performing Arts v. Western Heritage Insurance Company, Garrett Boylan and Assurnet, Inc.: Standard of Care in the procurement of property insurance for the plaintiff. [Standard of Care Agent/Broker – Nevada State Court Settled – Working for Defense]
AUG 10	10- CV- 4516	Natallia Fodemski v. Nigel Cass Agency, Inc.: Standard of Care in the procurement of Uninsured and Underinsured Motorist Coverage for plaintiff. [Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]
JULY 10	CI0202004084 CI0201101230	Craig and Dawn Lillibridge v Auto-Owners Insurance Company and Westgate Insurance Agency: Denial of coverage for Uninsured and Underinsured Motorist Coverage for plaintiff. [Insurance Bad Faith and Failure to Procure Standard of Care for Agent/Broker – Ohio State Court Pending – Working for Plaintiff – Deposition Taken]
MAY 10	A-10-616735- C	SHD Holdings, LLC DBA Citation Property Group v. Swarts Manning & Associates and William Wright: Standard of Care in the handling of Earned Premium and Return Premium, alleged Fraud and Misrepresentation of coverage in the Residential Wrap Up Coverage Forms. [Standard of Care Agent/Broker – Nevada State Court Settled - Working for Defense]
MAR 10	10- CV – 7328	Dr. Raya Petrov v. COPIC Financial Services Group, LTD and Michael Edwards: Standard of Care for the procurement of Life Insurance and Disability Coverage Form. [Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]

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FEB 10	A-10-609807- C	Maple Star Nevada v. Assurnet Insurance, Inc., Susan Boylan, Joseph Boylan: Standard of Care in the procurement of Additional Insured Status for Clark County and defamation of plaintiff. [Standard of Care Agent/Broker – Nevada State Court Settled – Working for Defense]
FEB 10	27-CV-09-1305	Chicago Title Insurance Company, et al. v. Powerhouse Title. L.L.C.: Professional Liability Coverage Analysis and Standard of Care for Title Insurance Agent in placing Title Insurance in Minnesota. [Insurance Bad Faith – Minnesota State Court – Summary Judgment in Favor of Insurance Company – Working for Plaintiff]
NOV 09	CV09-02904	Todd F. Inman, M.D. v. Nevada Mutual Insurance Company, Inc.; Acordia of Nevada, Inc.; Wells Fargo Insurance Services of Nevada: Loretz Insurance, LLC; and Sandra Maoli: Standard of Care in the procurement of Medical Malpractice Insurance Coverages. [Standard of Care Agent/Broker and Ins. Co. Bad Faith – Nevada State Court Settled – Working for Defense]
OCT 09	A09-601242C	Than Lan Nguyen dba Kim Hung Jewelry v Family Trust Insurance, Burns and Wilcox, Ltd, and Underwriters at Lloyds of London: Standard of Care in the procurement of Insurance Coverages. [Standard of Care Agent/Broker – Nevada State Court Settled – Working for Defense]
AUG 09	3:09CV060	Baptist Health v. BancorpSouth Insurance Services, Inc., d/b/a Ramsey, Krug, Farrell & Lensing: Standard of Care in the procurement of Insurance Coverages and ongoing coverage form servicing. [Standard of Care Agent/Broker – Arkansas Federal Court Settled – Working for Defense – Deposition Taken]

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APR 09	CV09-01268	Northern Nevada Plastic Surgery Associates Ltd. RE-stated Profit Sharing Plan and 401K Plan v. Hartford Fire Insurance Company, and Nevada Insurance Agency, Co.: Standard of Care procurement of Fiduciary Liability exposures under ERISA. [Standard of Care Agent/Broker - Nevada State Court Settled – Defense]
MAR 09	VG09-486601	Dariush Ghavami v. Tenuta Vineyards, Nancy Tenuta, etal: Coverage evaluation of Homeowners Coverage Form and Standard of Care in the procurement of Insurance Coverages for a Business Enterprise. [Insurance Company Bad Faith coverage denial and Standard of Care Agent/Broker – California State Court Settled – Working for Plaintiff]
MAR 09	CV09-00892	James Byrd and Christina Byrd v. Country Mutual Insurance Company: Michael Schaeffer – Standard of Care in the procurement of Insurance Coverages and ongoing coverage form servicing. [Standard of Care Agent/Broker – Nevada State Court Settled – Working for Defense]
JUN 09	2008-CV-527	Joel Holifield and Mary Holifield v. Mountain West Insurance, Inc., a Colorado Corp. and Kyle Dufford – Standard of Care in the Procurement of Insurance Coverages and ongoing coverage form servicing. [Standard of Care Agent/Broker – Colorado State Court Settled – Work for Defense]
DEC 08	08CV10785	Concrete Management Corporation v. Wolf-Majeskey-Rapp, Inc. – Intermediary (Agent//Broker) Standard of Care in various Surety Bond placement transactions and Insurance Bad Faith in providing Surety Response. [Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]

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MAR 08 **CV 08 03045** **Beland v. Encompass – Insurance Company Underwriting and Claims Bad Faith and Intermediary (Agent/Broker) Standard of Care in placement of Personal Auto Insurance Coverages. [Insurance Company Bad Faith and Standard of Care - Nevada State Court Settled – Working for Plaintiff – Deposition Taken]**

DEC 07 **BK-N-04-50248-GWZ**
BK-N-04-50257-GWZ **Driven Image Incorporated, a Nevada Corporation; Driven Image of New England, Inc., a New York Corporation, Debtors, Official Committee of Unsecured Creditors v. Northern Financial Group, Inc., ISU Stetson-Beemer Insurance, Managing Agency Partners, Ltd., Amlin. PLC, and KILN, PLC [Standard of Care Agent/Broker – Nevada State Court Settled – Working for Defense]**

SEP 07 **Engle and Bride Partnership v. The Paul Revere Insurance Company: Life Insurance and Disability Insurance Contract Coverage Dispute for Buy Sell Agreement in California and Bad Faith Potential [California State Court - Settled – Working for Plaintiff]**

JUL 07 **C07-00900** **David Pettit and Maria Pettit v Inspection Pros, Inc., Jill Cooker, Landamerica Property Inspection Services. Inc., Landamerica Financial Group, Inc. James Williamson, and Jack Williamson – Sale of new construction home and subsequent sale contract rescission and alleged construction defect property damage coverage dispute under the Williamson’s homeowners policies. [Insurance Coverage Dispute – California State Court Settled – Working for Plaintiff Williamson in Coverage Dispute]**

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JUN 06	CV 05 01417	Keystone Cue & Cushion, Inc., Alison Novelties, Inc., Ryan Properties, LLC., Keenan Dylan Entertainment, LLC., Michael W. Peel v. Nevada Capital Insurance Company, California Capital Insurance Company, Eagle West Insurance Company, Monterey Insurance Company, Capital Insurance Group of Companies, Menicucci Insurance Associates, Inc., and Bruno P. Menicucci [Coverage Dispute & Standard Care Agent – Nevada State Court Settled – Working for Defense]
AUG 04	03-CV-190	Gore Trail at Wildernest, L.L.C., a Colorado Limited Liability Corporation; and Forest Park at Wildernest, Inc., a Colorado Corporation v. Maryland Casualty Company, a Maryland Corporation; and Anderson Burgess Agency, Inc. d/b/a The Burgess Agency, a Colorado Corporation [Insurance Coverage Dispute and Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]
JULY 04	01-CV-2539(BNB)	Solomon Health Care Services, L.L.C. v. Underwriters at Lloyd's of London and Oxford Coverage, Inc. [Insurance Coverage Dispute – Colorado State Court Settled – Working for Plaintiff]
JAN 04	02-CV-5628	Susan McCoy v. SAFECO Insurance Company of America, Whit Sterling and Sterling Insurance, Inc. [Property Insurance Coverage Dispute and Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]

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DEC 03	01-CV-3838	Bethesda Foundation d/b/a Bethesda Living Centers v. Six & Geving Insurance, Inc.; Guideone Mutual Insurance Company; Guideone Specialty Mutual Insurance Company; Guideone Elite Insurance Company; Guideone America Insurance Company. [Builder's Risk Insurance Coverage Dispute and Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]
APR 03	99-CV-2559	Anthony Mand, Mand Made Pizza, Inc., a Colorado Corporation, and National Continental Insurance Company v. David W. McBride, and the McBride Agency, a foreign Corporation authorized to do business in Colorado [Property Insurance Coverage Dispute and Standard of Care Agent/Broker - Colorado State Court Settled – Working for Defense]
OCT 02	01-CV-0288	Robert J. Kammer, D.D.S. vs Berkley Risk Services, L.L.C. d/b/a Berkley Risk Services of Colorado, and Union Standard Insurance Company [Property Insurance Coverage Dispute and Standard of Care Agent/Broker - Colorado State Court Settled – Working for Defense]
FEB 01	01-CV-0061	Scotcom Development, LLC, a Colorado Limited Liability Company; Jasmine, Inc., a Colorado Corporation d/b/a Jasmine's Place; and Scott Swanson vs The Employers Fire Insurance Company; James Relyea, individually and d/b/a Martin Agency of the San Luis Valley [Property Insurance Coverage Dispute, Arson Dispute and Standard of Care Agent/Broker - Colorado State Court Settled – Working for Defense]

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JAN 01	01-CV-0007	William Bullard and Barbara Rush v. Glenwood Insurance Agency Limited Partnership, and Travelers Property Casualty Insurance Company (Garfield County District Court). [Homeowners Insurance Coverage Dispute and application of Exclusions in the coverage form – Colorado State Court Settled – Working for Defense]
OCT 01	00-CV-0088	Valerie Hinchee, f/k/a Valerie Wilson v. Penn-America Insurance Company; ADCO General Corporation; D.M. Pergola Agency, Inc.; Joe Gallegos and La Rosa Restaurant L.L.C. [Property Insurance Coverage Dispute and Standard of Care Agent/Broker - Colorado State Court Settled – Working for Defense]
FEB 01	00-CV-2337	Gold Crest Healthcare, Inc., d/b/a Mapleton Manor, Ltd. v Lillian Jent, JJ Insurance Company, Inc., John Pierce, ADCO General Corporation and Mount Vernon Fire Insurance Company [Property Insurance Coverage Dispute and Standard of Care Agent – Colorado State Court Settled – Working For Defense]
JAN 01	00-CV-1440	Lloyds of London V. Rhonda Lubega, Peter Lubega and Financial Capital Equities, Inc. and Financial Capital Equities, Inc. v. James Schneider: [Life Insurance Coverage Dispute and Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]
DEC 00	00-CV-9449	Patricia Wood v. American Family Mutual Insurance Company, a Wisconsin Corporation, and Gary Audi, individually. [Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]

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AUG 00	99-CV-3996	Intercargo Insurance Company v. Thomas J. Sisk & Company [Inland Marine Insurance Coverage Dispute and Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]
JULY 00	00-CV-701	Randy Schneiderman and Laura White, Husband & Wife, d/b/a/ I-80 Industrial Park v. Inga Phillip, Philip Insurance Agency, Inc., Hartford Insurance Company of the Midwest, Reliance Insurance Company, and FG-CSI, Inc. f/d/b/a/ Century Surplus Lines Agency, Inc. [Property and Liability Insurance Coverage Dispute and Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]
MARCH 00	99-CV-125	Shirley Williamson v Goetz Insurors, Inc. and Joe Renshaw [Homeowners Insurance Coverage Dispute and Standard of Care Agent/Broker – Colorado State Court – Working for Defense]
NOV 98	98 CV 3444	W.J. Dickensheet & Associates, Inc., d/b/a Dickensheet & Associates, Inc., d/b/a Dickensheet Motor Car Company v. Banks Insurance Agency, Inc. and the City and County of Denver [Insurance Bad Faith and Coverage Dispute Flood - Colorado State Court Settled – Working for Defense]
APRIL 98	CV940700057	Timber Products v. Paul David Redd, etal. (UTAH STATE COURT ACTION) [Property Insurance Bad Faith, Coverage Dispute and Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]

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- MAY 95 95 CV 0221** **Colorado Springs Jeep Eagle, Inc. vs. Stanley Castner, individually as an agent of Association Insurance Marketing, Inc.; Ben James, individually as an agent of Association Insurance Marketing, Inc.; Robert J. Selsvold, individually as an agent of Association Insurance Marketing, Inc.; Association Insurance Marketing, Inc.; and Motors Insurance Company. [Property Insurance Coverage Dispute and Standard of Care Agent/Broker – Colorado State Court Settled – Working for Defense]**
- JUNE 94 94 CV 51** **Alpine Broadcasting, Inc. vs. Sangre De Cristo Electric Association, Inc., and Frederickson-Brown Insurance Services, Inc. [Property Insurance Bad Faith Coverage Denial and Standard of Care Agent/Broker – Colorado State Court Settled – Working for Plaintiff]**