CURRICULUM VITAE

Scott S. Miller, MBA, ASA, ABV

EDUCATION, CERTIFICATIONS & AFFILIATIONS:

University of Houston – Master of Business Administration (1993)

Pittsburg State University – BS in Printing Management (1983)

Accredited Senior Appraiser (ASA) American Society of Appraisers / Business Valuation

Accredited in Business Valuation (ABV) American Institute of Certified Public Accountants

Houston Annual Energy Valuation Conference Committee Member 2011-2015

ASA Region 3 Governor 2020-Present

ASA Houston Chapter President 2010-2011

ASA Houston Chapter Treasurer 2009-2010

ASA Houston Chapter Board of Directors 2008-2009, 2011-2020

ASA BV201 Curriculum Development Team, 2008-2009

Houston Estate and Financial Forum - Member

PROFESSIONAL EXPERIENCE

2011-Present FOUNDER and MANAGING MEMBER

Convergence Financial LLC dba Convergent Capital Appraisers

Houston, Texas

Business valuation, estate and gift taxation issues including limited partnerships and limited liability companies, purchase price allocation and intangible assets, valuation and consulting in mergers and acquisitions, ESOP appraisals, special issue damages, family law issues, dissenting stockholder disputes, and partnership disputes.

2007-2010 SENIOR APPRAISER

Convergent Capital Appraisers LLC

Houston, Texas

Business valuation, estate and gift taxation issues including limited partnerships and limited liability companies, purchase price allocation and intangible assets, valuation and consulting in mergers and acquisitions, ESOP appraisals, special issue damages, and litigation valuation engagements.

2002 - 2007 ASSOCIATE

McClure, Schumacher & Associates L.L.P.

Houston, Texas

Business appraisal, litigation support, financial consulting and mergers and acquisitions.

2000 – 2002 CAPITAL MARKETS SALES

R.R. Donnelley Financial

Houston, Texas

New business sales representative for a financial printing leader in the global management and dissemination of information utilized primarily in the development, printing and SEC filing of corporate initial public offerings, mergers and acquisitions, and periodic reporting documents.

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1989 – 2000 VARIOUS POSITIONS

Bowne & Company, Inc.

Houston, TX and Miami, Florida

Senior Operations Manager with Bowne Business Solutions division with full profit and loss accountability, sales and cost analysis, procurement, inventory control, payroll, personnel management and quality control of products and services at all levels.

Vice President of Quality – responsible for all aspects of the corporate quality program within the five-state Dallas region.

Production Manager – managed all aspects of print production, customer service and support personnel following merger of two Bowne Groups (Dallas and Houston regions) and regionalization of manufacturing into the Southwest.

Customer Service Manager, Miami, FL and Houston, TX – provided sales, service, and supervisory support within a 24-hour production facility, overseeing all aspects of client services and monitoring and maintenance of project time constraints.

1985 – 1989 VICE PRESIDENT OF OPERATIONS

Industrial Screenprint, Inc.

Kent, Washington

Managed daily operations of Company providing screen printed products utilized within industrial, manufacturing, and promotional applications.

1983 – 1985 CUSTOMER SERVICE REPRESENTATIVE

Bowne of Houston, Inc.

Houston, Texas

Assessed client's needs and requirements, and participated with sales and production in the compilation of legal and financial data, interfacing directly with client attorneys, accountants, investment bankers and corporate executives.

SPEAKING ENGAGEMENTS

October 2013 PDG of Houston

Valuation in the Energy Industry.

July 2012 CEO Roundtable Houston

Value Drivers for Private Businesses.

January 2012 Houston M&A Forum Networking Group

Retrospective/Prospective Business Valuation: A Look Back at 2011 and Expectations for 2012.